

2018 Quality of Life and Citizen Satisfaction Survey

Ward 14 Report

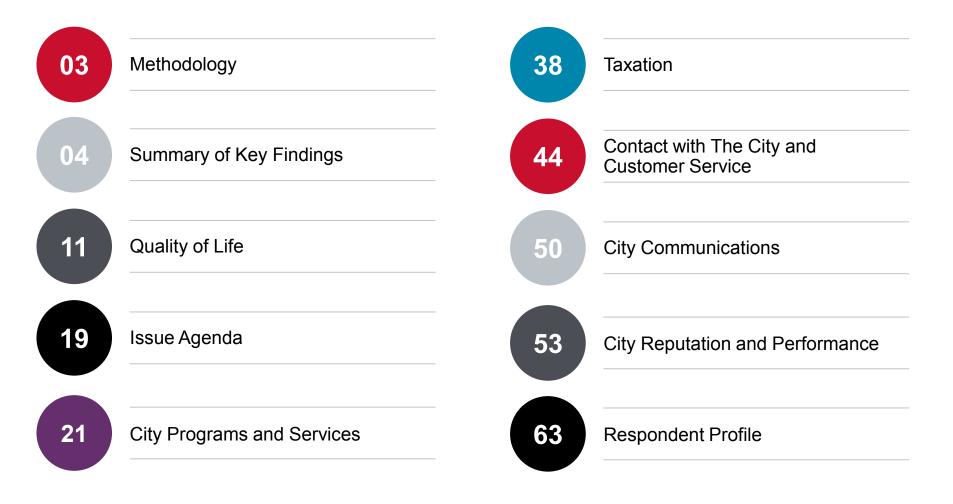
Prepared for The City of Calgary by:

Contact:



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Methodology

- Telephone survey conducted with a randomly selected sample of 2,500 Calgarians aged 18 years and older between August 15th and September 12th, 2018.
 - Both landline (60%) and cell phone (40%) sample were used.
 - The average interview length was 32 minutes.
- Final data were weighted to ensure the overall sample's quadrant, ward, and age/gender composition reflects that of the actual Calgary population aged 18 or older according to 2016 Municipal and Federal Census data.
- The margin of error (MOE) for the total sample of 2,500 is ± 2.0 percentage points,19 times out of 20.
 - A total of 172 interviews were conducted with residents of Ward 14 (MOE ±7.5).
- Research Note on significant differences.
 - Throughout, City Wide results are compared to results from Ward 14.
 - \uparrow indicates a number is significantly higher than City Wide.
 - ψ indicates a number is significantly lower than City Wide.
- Where possible, 2018 results for Ward 14 are compared to those from 2017.
 - Only significant differences are shown.





Summary of Key Findings



Calgary 🚳 Key Findings: Quality of Life

Ward 14 residents rate quality of life similar to City Wide, although Ward 14 residents are less likely to think the quality of life has improved over the last three years.

- Over eight-in-ten (85%) Ward 14 residents say the quality of life in Calgary today is 'good,' statistically consistent with 86% City Wide.
- One-half (52%) of Ward 14 residents say the quality of life in Calgary has stayed the same over the past three years (on par with 49% City Wide), while 13% say it has improved (9 percentage points lower than 22% City Wide), and 35% say it has worsened (on par with 29% City Wide).
- Overall perceptions of sustainability (proud to be a Calgarian and of neighbourhoods, connectedness, making a life and living, inclusivity, and direction for the future) are all on par with City Wide.
- Eight-in-ten (80%) Ward 14 residents agree that Calgary is on the right track to being a better city (on par with 84% City Wide).
- Perceived safety is higher than City Wide, with close to nine-in-ten (88%) Ward 14 residents saying they would feel safe walking alone in their neighbourhood after dark (6 percentage points higher than 82% City Wide).

Calgary

Key Findings: Key Findings: Issue Agenda and Level and Quality of Services and Programs

The Ward 14 issue agenda is on par with City Wide results, placing infrastructure, traffic, & roads at the top of the list.

- The top issues in Ward 14 are "infrastructure, traffic and roads" (41%, on par with 40% City Wide), "crime, safety and policing" (16%, on par with 14% City Wide) and "transit" (13%, on par with 16% City Wide).
- Ward 14 residents have noted that "road conditions" are a significant issue compared to City Wide (10%, vs. 6% City Wide).
- Mentions of 'transit' have decreased compared to 2017 (13%, down 13 points from 26% in 2017).

Overall satisfaction with the level and quality of City services is the same as City Wide results.

Three-quarters (75%) of Ward 14 residents say they are satisfied with the overall level and quality of services and programs provided by The City – on par with 77% City Wide.

Key Findings: City Programs and Services

Ward 14 residents are generally on par with City Wide results, but show shifts from 2017 with respect to the importance, satisfaction and desired investment in several services.

- Ward 14 residents are less likely to rate several services as either very important or as very/somewhat important:
 - <u>On-street bikeways</u>: 46% rate as *very/somewhat* important (11 points lower than 57% City Wide).
 - <u>Social services for individuals such as seniors or youth</u>: 66% rate as *very* important (10 points lower than 76% City Wide).
 - <u>Animal control services for stray animals and pet licensing</u>: 72% rate as *very/somewhat* important (10 points lower than 82% City Wide and 11 points lower than 83% in 2017).
 - Bylaw services for things such as noise complaints, fire pits and weeds: 73% rate as very/somewhat important (9 points lower than 82% City Wide and 11 points lower than 84% in 2017).
 - <u>Calgary's parks, playgrounds and other open spaces</u>: 67% rate as *very* important (8 points lower than 75% City Wide).
 - <u>City operated recreation PROGRAMS such as swimming lessons</u>: 77% rate as *very/somewhat* important (7 points lower than 84% City Wide and 10 points lower than 87% in 2017).
- Satisfaction has declined in Ward 14 for the following key services compared to 2017.
 - <u>Residential garbage collection service</u>: 84% are *very/somewhat* satisfied (12 points lower than 96% in 2017)
 - <u>Downtown revitalization</u>: 80% are *very/somewhat* satisfied (11 points lower than 91% in 2017).
 - <u>Property tax assessment</u>: 72% are *very/somewhat* satisfied (13 points lower than 85% in 2017).
 - <u>Road maintenance including pothole repairs</u>: 59% are very/somewhat satisfied (14 points lower than 73% in 2017).

Key Findings: City Programs and Services (continued)

- Ward 14 residents show significantly different levels of satisfaction compared to City Wide for the following services:
 - <u>Transportation planning</u>: 69% are *very/somewhat* satisfied (10 points lower than 79% City Wide).
 - <u>Traffic flow management</u>: 59% are *very/somewhat* satisfied (9 points lower than 68% City Wide).
 - <u>Protection from river flooding</u>: 96% are *very/somewhat* satisfied (5 points higher than 91% City Wide).
 - <u>Calgary's parks, playgrounds and other open spaces</u>: 91% are very/somewhat satisfied (4 points lower than 95% City Wide).
- Compared to 2017, Ward 14 residents show greater interest in seeing *more* invested in the following services.
 - <u>Calgary Fire Department</u>: 43% want more investment (13 points higher than 30% in 2017).
 - Protection from river flooding: 25% want more investment (13 points lower than 38% in 2017 and 9 points lower than 34% City Wide).
 - <u>Snow removal</u>: 63% want more investment (12 points higher than 51% in 2017).
 - <u>Residential garbage collection service</u>: 23% want more investment (11 points higher than 12% in 2017).

Key Findings: Taxation and Customer Service

Ward 14 residents' views on taxation are now consistent with City Wide, but show a significant decline in perceived value compared to 2017.

- Six-in-ten (58%) Ward 14 residents give The City a 'good value' rating for the value of their property tax dollars (on par with 59% City Wide), but results are a significant 12 percentage points *lower* than Ward 14 results in 2017 (70%).
- One-half (50%) of Ward 14 residents support tax increases to maintain or expand services (on par with 52% City Wide), while 43% support cutting services to maintain or reduce taxes (identical to 43% City Wide).

City contact and customer service metrics are generally consistent with City Wide results with two marked decreases compared to 2017.

- Ward 14 residents are aligned with City Wide results for contacting The City in the past 12 months (72%, on par with 65% City Wide) and for satisfaction with the overall level and quality of customer service provided (74%, on par with 78% City Wide).
- Three-quarters (75%) of Ward 14 residents agree that the quality of customer service from The City is consistently high, a 12 point decline from 87% in 2017.
- Nearly two-in-ten (18%) strongly agree that City staff are easy to get a hold of when I need them, which is a 12 percentage point decline compared to 30% in 2017.

Key Findings: : Communications, City Reputation and Performance

Overall perceptions of City information and communications are consistent with City Wide results, but with slightly less intensity.

Satisfaction with the overall quality of City information and communications is comparable to City Wide (83%, on par with 80% City Wide), however Ward 14 residents are less likely to provide a very satisfied rating (14%, 8 points lower than 22% City Wide).

Measures of The City's reputation are on par with City Wide results.

Ward 14 results are on par with City Wide results for favourability (68%, identical to 68% City Wide), trust (57% vs. 60% City Wide) and being advocates (34%, identical to 34% City Wide).

Assessments of the performance of Council and Administration are consistent with City Wide results.

Three-quarters (74%) of Ward 14 residents are satisfied with the way The City of Calgary – including Council and Administration (on par with 79% City Wide) are running their City, but very satisfied ratings are 8 percentage points lower than City Wide (7% Ward 14 vs. 15% City Wide).

Ward 14 resident views about public engagement are less positive than City Wide.

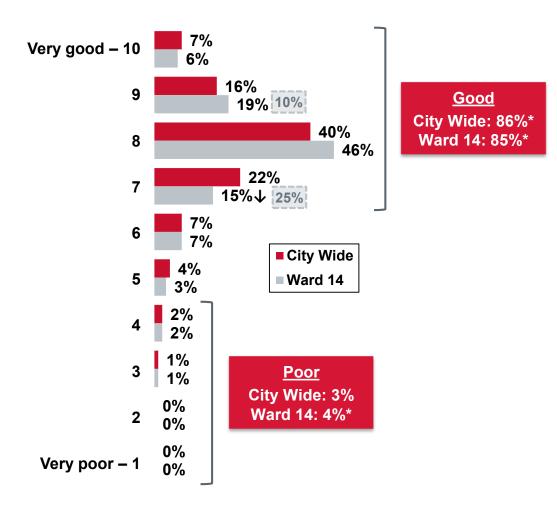
 Six-in-ten (58%) Ward 14 residents agree that the City allows citizens to have meaningful input into decision-making, 9 percentage points lower than 67% City Wide.



Quality of Life



Overall Quality of Life in Calgary



On a scale of "1" to "10" where "1" represents "very poor" and "10" represents "very good," how would you rate the overall quality of life in the city of Calgary today? Base: Valid respondents (City Wide: n=2,497 / Ward 14: n=171)

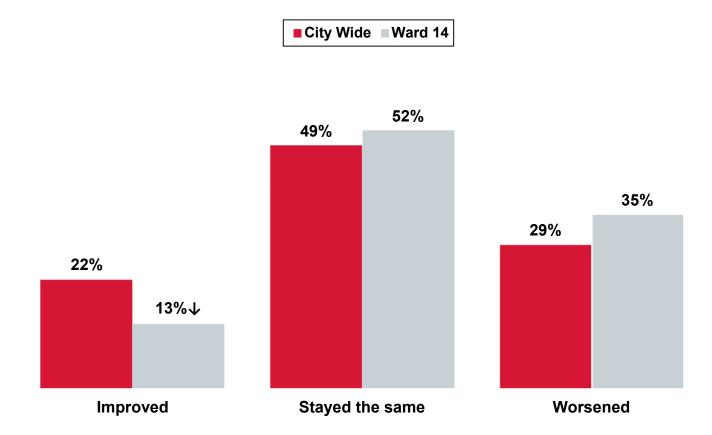
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Perceived Change in the Quality of Life



And, do you feel that the quality of life in the city of Calgary in the past three years has ...? Base: Valid respondents (City Wide: n=2,482 / Ward 14: n=172)

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Actions to Improve the Quality of Life

Multiple Responses		City Wid	e	Ward 14
	Transportation [NET]		27%	28%
Improve	ement/ maintenance of existing roads	10%		14%
	Better traffic management	6%		5%
Recr	eation & Community Services [NET]		21%	25%
	Parks/ green-space improvement	4%		5%
Building of co	ommunity centres/ recreation facilities	4%		5%
Availability of	of (free) programs/ activities/ services	4%		6%
E	ngage in community events/ activities	4%		5%
Homelessness, I	Poverty & Affordable Housing [NET]		20%	17%
	Improve job creation/ employment	9%		6%
	Expand affordable housing/ rent	4%		3%
	Government [NET]	1	9%	24%
	Reduce taxes	8%		10%
	Tax spending/ city budget	5%		6%
	Transit [NET]	15%	6	14%
Impro	ve public transportation (unspecified)	10%		12%
	More access to buses/ transit/ trains	5%		3%
	Crime, Safety & Policing [NET]	11%		7%
	Control crime and safety	5%		4%
	More policing/ patrolling	5%		4%
	Health [NET]	4%		4%
	Environment [NET]	4%	NET mentions <3%	6%
	Education [NET]	3%	are not shown	1%
Note: A "NET" is a combination of	Growth & Planning [NET]	3%		-
2 or more mentions that cover a	Other	13%		13%
specific theme	Nothing	17	'%	13%

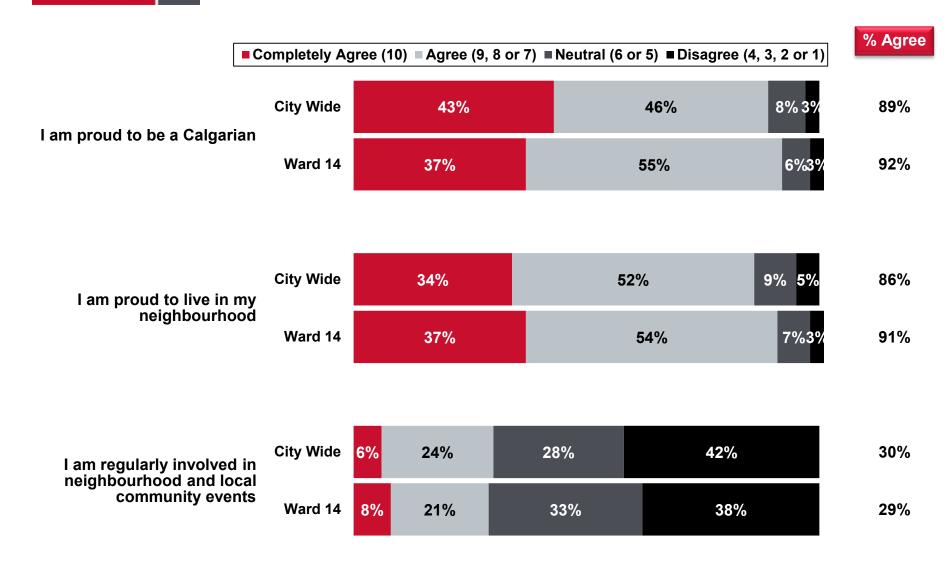
Thinking about all of the different things that contribute to the quality of life in Calgary, what specific actions do you think The City of Calgary could take to improve the quality of life?

Base: Valid respondents (City Wide: n=2,391 / Ward 14: n=162)

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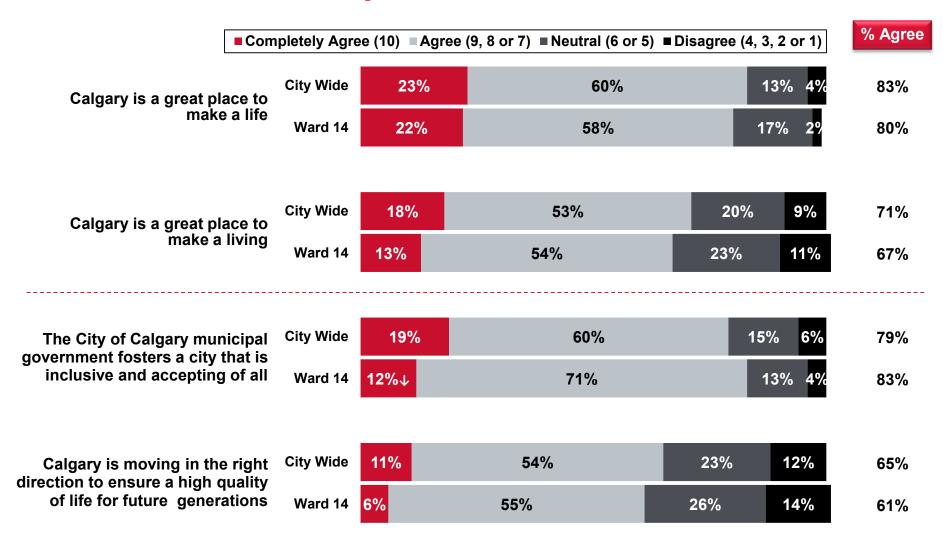
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Sustainability: Connectedness



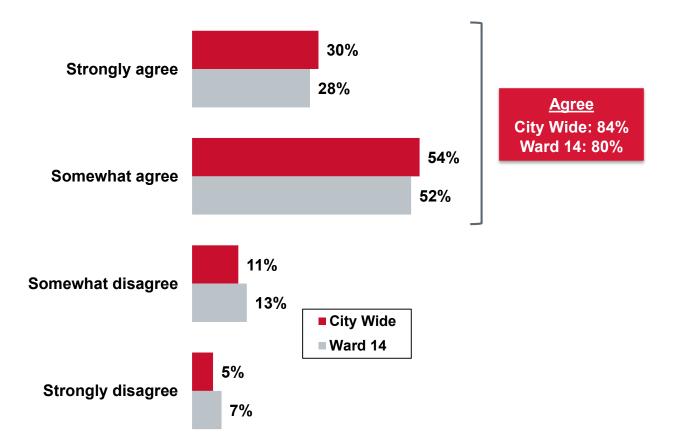
Next, I'm going to read you a series of statements that some people have said about life in Calgary. Please indicate whether you agree or disagree with each statement using a scale from 1 to 10, where "1" is "completely disagree" and "10" is "completely agree." Base: Valid respondents (Bases vary)

Sustainability: Making a Life and Living, Inclusivity and Direction for the Future



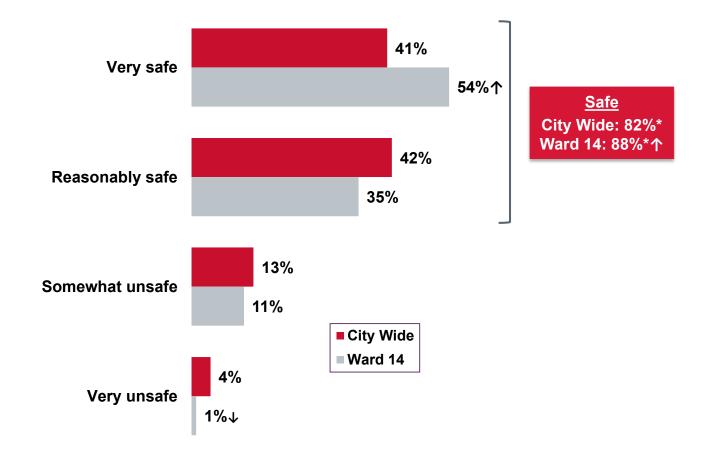
Next, I'm going to read you a series of statements that some people have said about life in Calgary. Please indicate whether you agree or disagree with each statement using a scale from 1 to 10, where "1" is "completely disagree" and "10" is "completely agree." Base: Valid respondents (Bases vary)

Calgary Calgary: On the Right Track to Being a Better City?



There are a wide array of challenges facing The City of Calgary today, but also many success stories. Please indicate whether you agree or disagree with the following statement about Calgary's future: Calgary is on the right track to be a better city 10 years from now. Base: Valid respondents (City Wide: n=2,485 / Ward 14: n=172)

Perceived Safety in Own Neighbourhood



How safe do you feel or would you feel walking alone in your neighbourhood after dark? Base: Valid respondents (City Wide: n=2,496 / Ward 14: n=172)



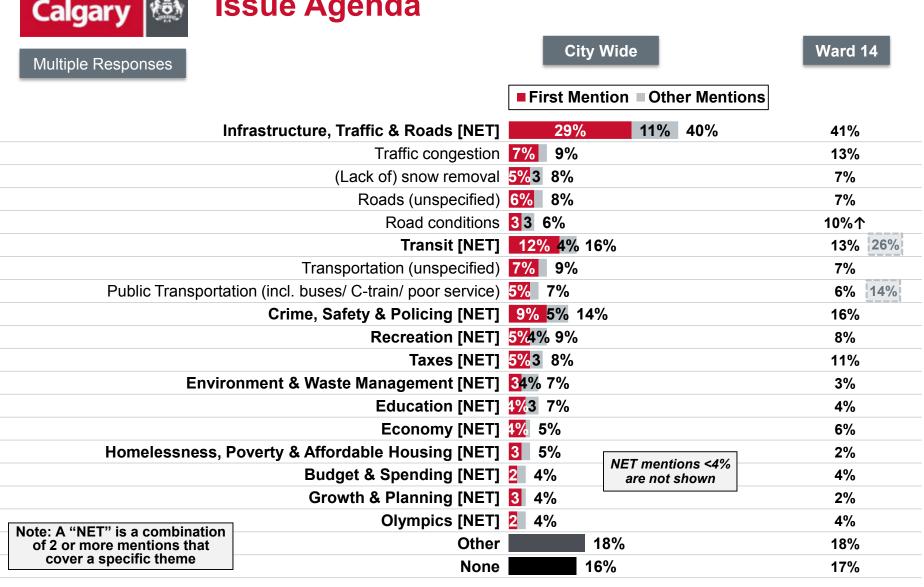
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Issue Agenda



Issue Agenda



In your view, as a resident of the city of Calgary, what is the most important issue facing your community, that is, the one issue Ward 14 2017 you feel should receive the greatest attention from your local leaders? Are there any other important local issues? Base: Valid respondents (City Wide: n=2.454 / Ward 14: n=170)

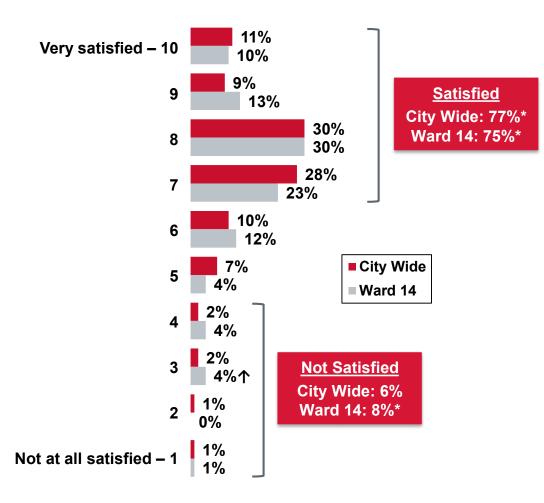


City Programs and Services





Satisfaction with the Overall Level and Quality of City Services and Programs



On a scale from "1" to "10" where "1" represents "not at all satisfied" and "10" represents "very satisfied," how satisfied are you with the overall level and quality of services and programs provided by The City of Calgary? Base: Valid respondents (City Wide: n=2,488 / Ward 14: n=171)



Importance of City Programs and Services

% Important

Very important Somewhat important 97% 3%100% City Wide 9-1-1 Ward 14 99% 100% City Wide 96% 4%100% **Calgary Fire Department** Ward 14 95% 5%100% City Wide 95% 4%99% The quality of drinking water Ward 14 93% 7% 99% City Wide 92% 7% 99% **Calgary Police Service** Ward 14 91% 9% 99% City Wide 82% 17% 99% City operated roads and infrastructure 18% 97% Ward 14 80% City Wide 78% 21% 99% Road maintenance including pothole repairs 77% 23% 99% Ward 14 82% 16% 98% City Wide **Residential garbage collection service** 83% 16% Ward 14 99% Calgary's parks, playgrounds and other open City Wide 75% 23% 98% 67%↓ 31% spaces Ward 14 98%

I am going to read a list of programs and services provided to you by The City of Calgary. Please tell me how important each one is to you.

Base: Valid respondents (Bases vary)

Calgary

Importance of City Programs and Services

(continued)

		% Ir	nportant	
	[Very important	Somewhat important	
Snow removal	City Wide	82%	<mark>ه 15</mark> %	6 97%
Show removal	Ward 14	79%		
Traffic flow management	City Wide	80%	17%	6 97%
name now management	Ward 14	81%	19	% 100%
Transportation planning	City Wide	77%	20%	97%
	Ward 14	76%	22%	99%
Social services for individuals such as seniors	City Wide	76%	21%	97%
or youth	Ward 14	66%↓	30%	95% 100%
Disaster planning and response	City Wide	72%	24%	96%
	Ward 14	68%	26%	94%
Spring road cleaning	City Wide	57%	38%	95%
opinig load cleaning	Ward 14	54%	41%	95%
Affordable housing for low-income families	City Wide	69%	25%	94%
Anordable nousing for low-income families	Ward 14	64%	31%	94%
Calgary Transit including bus and CTrain service	City Wide	78%	15%	93%
	Ward 14	75%	19%	94%
Residential Blue Cart recycling	City Wide	68%	25%	93%
Residential Dide Cart recycling	Ward 14	61%	30%	91%
am going to read a list of programs and services provided t	o you by The	City of Calgary.		Ward 14 201

Please tell me how important each one is to you.

Base: Valid respondents (Bases vary)

Calgary



		% Ir	% Important		
	[Very important	Somewhat important	t	
Property tax assessment	City Wide	61%	32%	93%	
r toperty tax assessment	Ward 14	63%	30%	93%	
City land use planning	City Wide	58%	35%	93%	
City land use planning	Ward 14	58%	38%	96%	
City growth management	City Wide	58%	35%	93%	
	Ward 14	59%	35%	94%	
	City Wide	56%	36%	92%	
Calgary's pathway system	Ward 14	53% 68%	43%	95%	
City operated recreation FACILITIES such as	City Wide	55%	36%	91%	
pools, leisure centres, and golf courses	Ward 14	50%	39%	89%	
	City Wide	54%	37%	91%	
311 service	Ward 14	48%	42%	91%	
Community services such as support for	City Wide	44%	45%	89%	
community associations and not for profit groups	Ward 14	38%	49%	87%	
Protection from river flooding	City Wide	62%	26%	88%	
Protection from river hooding	Ward 14	54%	31%	86%	
Development and building inspections and	City Wide	53%	35%	88%	
permits	Ward 14	54%	33%	87%	

I am going to read a list of programs and services provided to you by The City of Calgary. Please tell me how important each one is to you.

Base: Valid respondents (Bases vary)

Calgary

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Ward 14 2017

Importance of City Programs and Services

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ICO	ntin	nued)
		IUCU/

		%		
		Very important	Somewhat in	nportant
Business licenses and inspections	City Wide	46%	39%	85%
Busiliess licenses and inspections	Ward 14	43%	42%	85%
City operated recreation PROGRAMS such as	City Wide	51%	33%	84%
swimming lessons	Ward 14	43%↓	35%	77%↓ 87%
Animal control services for stray animals and	City Wide	40%	42%	82%
pet licensing	Ward 14	32%↓ 44%	40%	72%↓ 83%
Bylaw services for things such as noise	City Wide	37%	45%	82%
complaints, fire pits and weeds	Ward 14	28%↓	45%	73%↓ 84%
	City Wide	38%	43%	81%
Support for arts and culture including festivals	Ward 14	35%	41%	76%
	City Wide	36%	44%	80%
Downtown revitalization	Ward 14	35%	42%	77%
	City Wide	36%	42%	78%
City of Calgary website	Ward 14	28%	46%	74%
	City Wide	26% 3	57%	
On-street bikeways	Ward 14	14%↓ <mark>25%</mark> 31%	46%↓	

I am going to read a list of programs and services provided to you by The City of Calgary. Please tell me how important each one is to you.

Base: Valid respondents (Bases vary)

Calgary

2018 | Quality of Life and Citizen Satisfaction Survey: Ward 14

Ward 14 2017

% Satisfied

		Very satisfied Somewhat satisfied					
Calgary Fire Department	City Wide Ward 14	83	% \$%	16% 12%	99% 99%		
	Walu 14	ot	070	1270	99%		
9-1-1	City Wide	75%		23%	98%		
5-1-1	Ward 14	74%		24%	98%		
The quelity of drinking water	City Wide	71%		24%	95%		
The quality of drinking water	Ward 14	70%		23%	93%		
Calgary's parks, playgrounds and other open spaces	City Wide	53%	42	%	95%		
	Ward 14	52%	39%	, 9 [.]	1%↓		
Calgary's pathway system	City Wide	49%	46%	, D	95%		
Calgary's pathway system	Ward 14	52%	44	%	96%		
311 service	City Wide	51%	43%		94%		
511 Service	Ward 14	52%	439	6	95%		
Disector planning and response	City Wide	43%	51%		94%		
Disaster planning and response	Ward 14	46%	50%		95%		
City operated recreation PROGRAMS such as	City Wide	40%	53%	ļ	93%		
swimming lessons	Ward 14	40%	54%		94%		

I am going to read a list of programs and services provided to you by The City of Calgary. Please tell me how satisfied you are with the job The City is doing in providing that program or service. Base: Valid respondents (Bases vary)

2018 | Quality of Life and Citizen Satisfaction Survey: Ward 14

(continued)

Calgary

		Very satisfied	Somewhat satisfied	
Calgany Dalias Sanvias	City Wide	56%	36%	92%
Calgary Police Service	Ward 14	53%	38%	90%
Animal control services for stray animals and	City Wide	42%	50%	92%
pet licensing	Ward 14	47%	44%	91%
City operated recreation FACILITIES such as	City Wide	36%	56%	92%
pools, leisure centres, and golf courses	Ward 14	41%	52%	93%
Community services such as support for	City Wide	28%	64%	92%
community associations and not for profit groups	Ward 14	34%	58%	92%
Residential Blue Cart recycling	City Wide	59%	32%	91%
Residential Blue Cart recycling	Ward 14	60% 729	33%	92%
Protection from river flooding	City Wide	39%	52%	91%
Protection from river flooding	Ward 14	39%	57%	96%个
Duciness licenses and increations	City Wide	30%	61%	91%
Business licenses and inspections	Ward 14	28%	63%	91%
Coving read elegning	City Wide	42%	48%	90%
Spring road cleaning	Ward 14	40%	48%	88%
Development and building inspections and	City Wide	29%	61%	90%
permits	Ward 14	30%	59%	89%

I am going to read a list of programs and services provided to you by The City of Calgary. Please tell me how satisfied you are with the job The City is doing in providing that program or service. Base: Valid respondents (Bases vary)

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Calgary

	% Satisf				
		Very satisfied	Somewhat satis	sfied	
City of Calgary website	City Wide	34%	55%	89%	
	Ward 14	36%	55%	91%	
Residential garbage collection service	City Wide	56%	32%	88%	
	Ward 14	58% 739	26%	84% 96%	
Social services for individuals such as seniors	City Wide	23%	65%	88%	
or youth	Ward 14	17%	69%	86%	
Support for arts and culture including festivals	City Wide	34%	52%	86%	
	Ward 14	36%	46%	82%	
Bylaw services for things such as noise complaints, fire pits and weeds	City Wide	31%	55%	86%	
	Ward 14	28%	60%	88%	
Downtown revitalization	City Wide	22%	64%	86%	
	Ward 14	19%	61%	80% 91%	
City land use planning	City Wide	19%	65%	84%	
	Ward 14	19%	63%	82%	
City operated roads and infrastructure	City Wide	<mark>22%</mark>	60%	82%	
	Ward 14	17%	63%	80%	
City growth management	City Wide	<mark>19%</mark>	63%	82%	
	Ward 14	12%↓	71%	82%	
going to read a list of programs and services provided	to vou bv Th	ne Citv of Calgary.		Ward	

I am going to read a list of programs and services provided to you by The City of Calgary. Please tell me how satisfied you are with the job The City is doing in providing that program or service. Base: Valid respondents (Bases vary)

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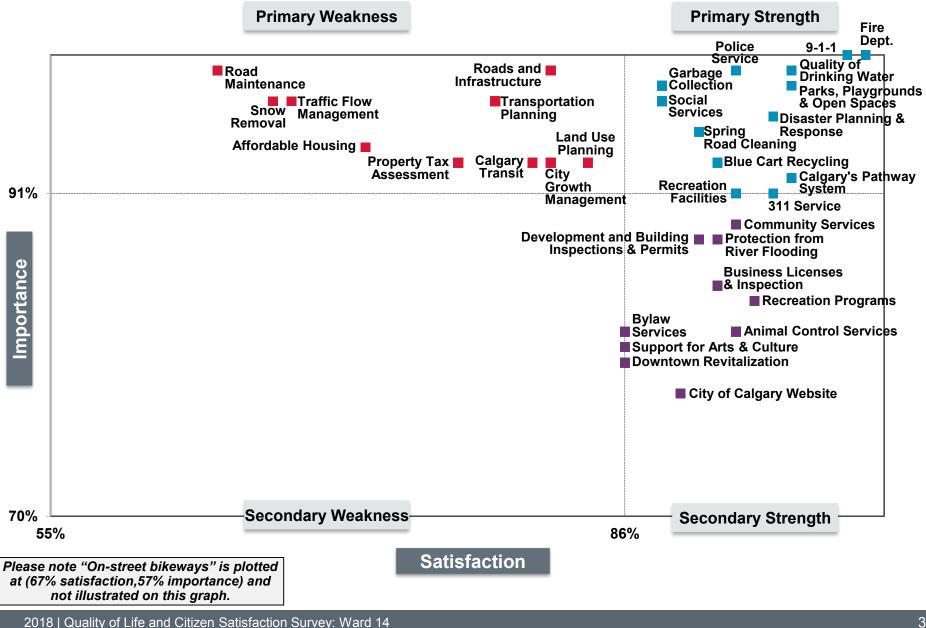
% Satisfied

		Very satisfi	ed Some	ewhat satisfied
Coloon, Tropoit including hus and CTrain convice	City Wide	29%	52%	81%
Calgary Transit including bus and CTrain service	Ward 14	23%	53%	76%
The second offers all second	City Wide	20%	59%	79%
Transportation planning	Ward 14	19%	50%↓	69%↓
	City Wide	19%	58%	77%
Property tax assessment	Ward 14	16%	56%	72% 85%
	City Wide	14%	58%	72%
Affordable housing for low-income families	Ward 14	13%	55%	68%
— —	City Wide	15%	53%	68%
Traffic flow management	Ward 14		6%	59%↓
• • • • •	City Wide	21%	46%	67%
On-street bikeways	Ward 14	19%	46%	65%
	City Wide	20%	47%	67%
Snow removal	Ward 14	20%	48%	68%
	City Wide	17%	47%	64%
Road maintenance including pothole repairs	Ward 14		47%	59% 73%

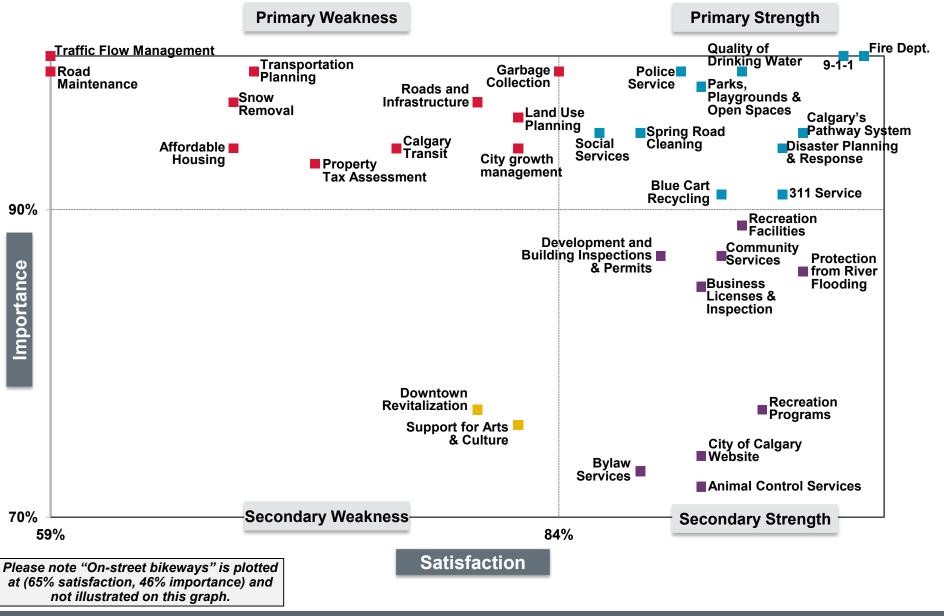
I am going to read a list of programs and services provided to you by The City of Calgary. Please tell me how satisfied you are with the job The City is doing in providing that program or service. Base: Valid respondents (Bases vary)



Importance vs. Satisfaction Grid: City Wide



Importance vs. Satisfaction Grid: Ward 14





Primary Strengths and Weaknesses: City Wide versus Ward 14

Please note: Only items that are primary strengths or primary weaknesses either City Wide or for the Ward are shown in the table.

Primary Strength

Primary Weakness

Neither (in another quadrant)

	City Wide	Ward 14
Fire Department		
9-1-1		
Quality of Drinking Water		
Parks, Playgrounds and Open Spaces		
Disaster Planning and response		
Police Service		
Calgary's Pathway System		
Spring Road Cleaning		
Blue Cart Recycling		
Residential Garbage Collection		
Social Services		
Recreation Facilities		
311 service		
Road Maintenance		
Snow Removal		
Traffic Flow Management		
Affordable Housing		
Property Tax Assessment		
Transportation Planning		
Roads and Infrastructure		
Calgary Transit		
City Growth Management		
Land Use Planning		

Investment in City Programs and Services

		More	Same	Less	
	City Wide	649	%	34%	2 <mark>9</mark>
Road maintenance including pothole repairs	Ward 14	63%		33%	4%
	City Wide	649	0/	33%	20/
Snow removal	Ward 14		// // <mark>51%</mark>	32%	• / 5%
				0270	070
Calgary Transit including bus and CTrain service	City Wide	61%		35%	4% 5%
	Ward 14	67	7%	29%	5%
	City Wide	61%	1	33%	6 %
Affordable housing for low-income families	Ward 14	<u> </u>		31%	6% 6%
-		00,	/0	J 1/0	0 /0
Social services for individuals such as seniors or youth	City Wide	60%)	38%	2 <mark>9</mark>
	Ward 14	59%		39%	29
Traffic flow management	City Wide	<u> </u>		39%	39
name new management	Ward 14	62%	/o	34%	<mark>3</mark> %
City operated roads and infrastructure	City Wide	56%		41%	3%
	Ward 14	58%		38%	3% 4%
Calgary Police Service	City Wide	56%		40%	3 <mark>%</mark> 4%
	Ward 14	60%)	36%	4%
Transportation planning	City Wide	55%		41%	20/
	Ward 14	<u>55</u> % 63%		32%↓	3% 4%
m going to read a list of programs and services provided to	o vou hy The C	tity of Calgary		Wa	rd 14 2

I am going to read a list of programs and services provided to you by The City of Calgary. Please tell me if you think The City should invest more, less or the same amount on the program or service. Base: Valid respondents (Bases vary)

2018 | Quality of Life and Citizen Satisfaction Survey: Ward 14

Investment in City Programs and Services (continued)

		More	Same Le	ess
Calgary Fire Department	City Wide Ward 14	43% 43% <mark>30%</mark>	569 569	
9-1-1	City Wide Ward 14	<u>40%</u> 39%	60% 60%	
Calgary's parks, playgrounds and other open spaces	City Wide Ward 14	<u> </u>	61% 62%	2 2 2
City operated recreation FACILITIES such as pools,	City Wide	37%	56%	<mark>7%</mark>
leisure centres, and golf courses	Ward 14	30%	59%	11%
City growth management	City Wide	35%	56%	<mark>9%</mark>
	Ward 14	39%	51%	10%
Disaster planning and response	City Wide	<u>34%</u>	63%	5%
	Ward 14	29%	65%	6%
Protection from river flooding	City Wide	34%	59%	7%
	Ward 14	25%↓ <mark>38%</mark>	64%	12%
The quality of drinking water	City Wide Ward 14	<u>33%</u> 34%	67% 65%	
Downtown revitalization	City Wide	31%	52%	<mark>17%</mark>
	Ward 14	26%	46%	28%个

I am going to read a list of programs and services provided to you by The City of Calgary. Please tell me if you think The City should invest more, less or the same amount on the program or service. Base: Valid respondents (Bases vary)

2018 | Quality of Life and Citizen Satisfaction Survey: Ward 14

Calgary

Ward 14 2017

Investment in City Programs and Services (continued)

		More	Same	Less	
	City Wide	30%	66%		<mark>5%</mark>
Spring road cleaning	Ward 14	28%	64%		8%
City operated recreation PROGRAMS such as swimming lessons	City Wide	30%	63%		<mark>6%</mark>
	Ward 14	27%	65%		8%
Community services such as support for community associations and not for profit groups	City Wide	30%	60%		9%
	Ward 14	26%	64%		11%
Calgary's pathway system	City Wide	29%	63	3%	8%
	Ward 14	33%	5	59%	8%
City land use planning	City Wide	28%	64	%	8%
	Ward 14	24%	65%)	11%
Support for arts and culture including festivals	City Wide	25%	55%		21%
	Ward 14	24%	49%		27%个
	0:4 - 14/-1-	000/	740	1	70/
Development and building inspections and permits	City Wide	22%	71%	0	7%
	Ward 14	19%	73%		9%
Residential garbage collection service	City Wide	22%	70%	, D	9%
	Ward 14	23% 12%	65%		12%
I am going to read a list of programs and services provided t	o you by The	City of Colgory			Ward 14 2

I am going to read a list of programs and services provided to you by The City of Calgary. Please tell me if you think The City should invest more, less or the same amount on the program or service. Base: Valid respondents (Bases vary)

2018 | Quality of Life and Citizen Satisfaction Survey: Ward 14

Investment in City Programs and Services (continued)

		■ Mo	re Same	Less
Bylaw services for things such as noise	City Wide	22%	63%	15%
complaints, fire pits and weeds	Ward 14	20%	57%	23%个
	City Wide	21%	38%	41%
On-street bikeways	Ward 14	14%↓	32%	54%个
	0.4	400/	700/	00/
Business licenses and inspections	City Wide Ward 14	19% 17%	73% 70%	8% 12%
		1770	1070	
Bronorty tox accoment	City Wide	18%	68%	14%
Property tax assessment	Ward 14	17%	65%	18%
	City Wide	17%	72%	10%
City of Calgary website	Ward 14	17%	72%	11%
Residential Blue Cart recycling	City Wide	17%	72%	11%
	Ward 14	16%	71%	13%
	City Wide	16%	78%	7%
311 service	Ward 14	7%↓	87%个	<mark>6%</mark>
Animal control services for stray animals and pet	City Wide	16%	72%	12%
licensing	Ward 14	13%	69%	18%个

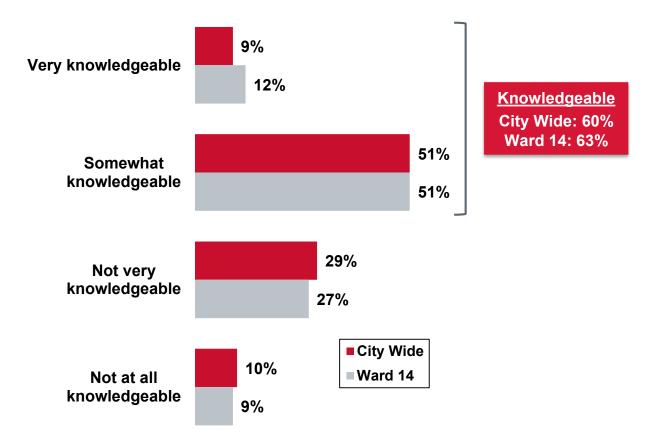
I am going to read a list of programs and services provided to you by The City of Calgary. Please tell me if you think The City should invest more, less or the same amount on the program or service. Base: Valid respondents (Bases vary)



Taxation



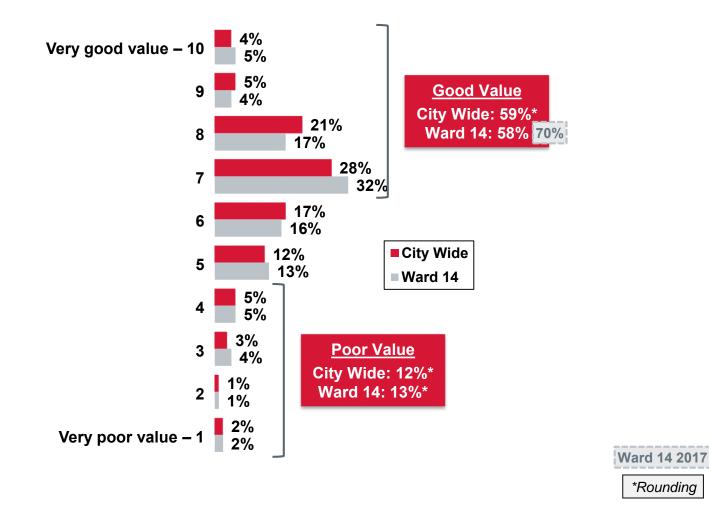
Calgary 🚳 Knowledge Levels of Tax Dollar Spending



Thinking about how The City of Calgary government is run, and what services it provides, would you say you are very, somewhat, not very, or not at all knowledgeable about how City tax dollars are spent?

Base: Valid respondents (City Wide: n=2,492 / Ward 14: n=172)

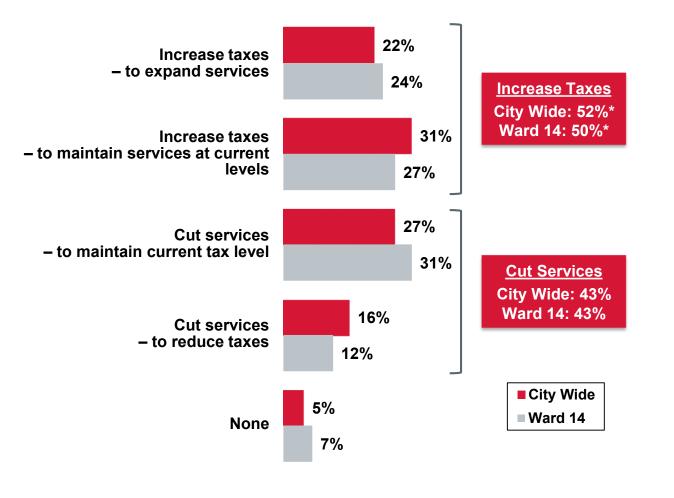
Perceived Value of Property Taxes



Your property tax dollars are divided between The City and the Province. In Calgary, approximately half of your property tax bill goes to The City to fund municipal services. Considering the services provided by The City, please rate the value you feel you receive from your municipal property tax dollars using a scale of 1 to 10 where "1" represents "very poor value" and "10" represents "very good value". Base: Valid respondents (City Wide: n=2,477 / Ward 14: n=172)

Balancing Taxation and Service Delivery Levels



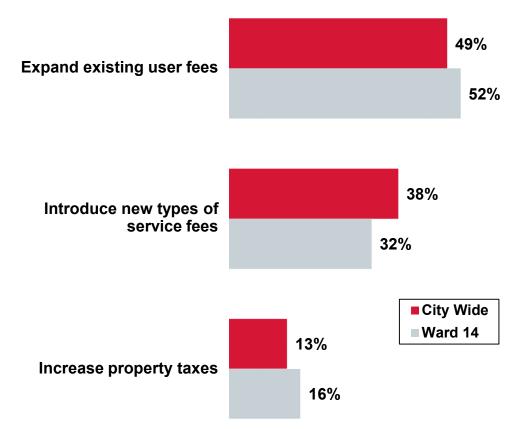


*Rounding

Municipal property taxes are the primary way to pay for services and programs provided by The City of Calgary. Due to the increased cost of maintaining current service levels and infrastructure, The City must balance taxation and service delivery levels. To deal with this situation, which of the following four options would you most like The City to pursue?

Base: Valid respondents (City Wide: n=2,460 / Ward 14: n=172)

Options for Increasing City Revenue



Should The City need to increase the amount of revenue it collects from citizens for new or emerging services, would you prefer The City to ...?

Base: Valid respondents (City Wide: n=2,352 / Ward 14: n=164)

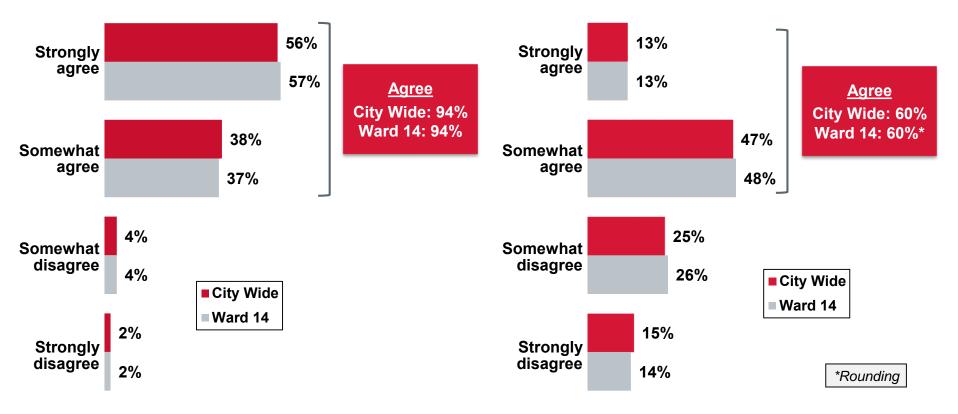
Property Tax Dollar Investment

I am interested in knowing how my property tax dollars are invested in various City services

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Calgary

The City does a good job of providing citizens with information about how their property tax dollars are invested in various City services



Base: Valid respondents (City Wide: n=2,487 / Ward 14: n=171)

Base: Valid respondents (City Wide: n=2,463 / Ward 14: n=169)

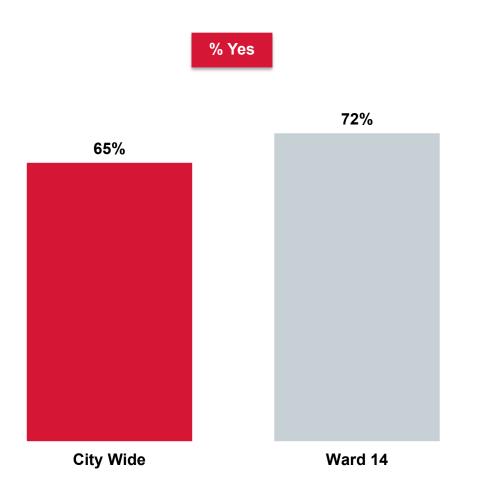
Please indicate if you strongly agree, somewhat agree, somewhat disagree or strongly disagree with each of the following statements.



Contact with The City and Customer Service



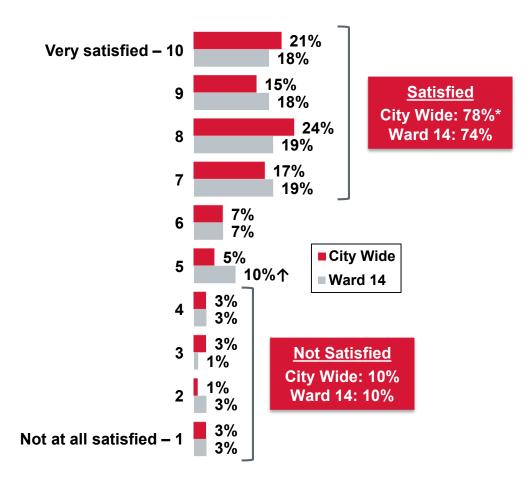




Have you contacted The City of Calgary or dealt with The City or one of its employees in the last twelve months? Base: Valid respondents (City Wide: n=2,488 / Ward 14: n=172)



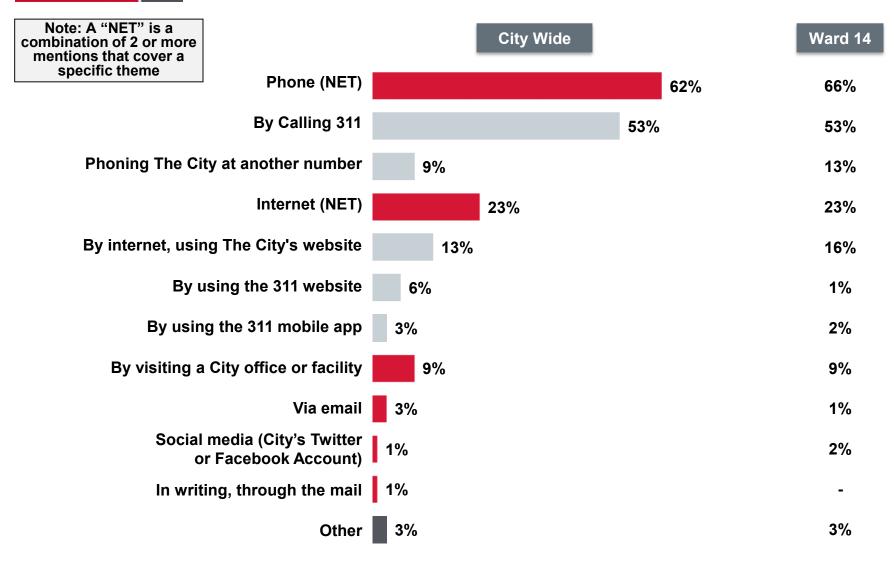
Satisfaction with the Overall Level and Quality of Customer Service



*Rounding

On a scale of 1 to 10 where "1" represents "not at all satisfied" and "10" represents "very satisfied", how satisfied are you with the overall level and quality of customer service provided by The City of Calgary? Base: Valid respondents who contacted or dealt with The City in the last twelve months (City Wide: n=1,651 / Ward 14: n=119)

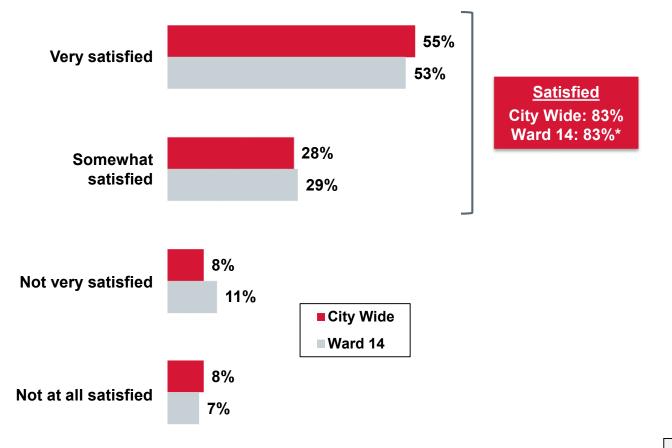




When you contacted The City, most recently, was it ... ?

Base: Valid respondents who contacted The City in the last twelve months (City Wide: n=1,126 / Ward 14: n=81)

Satisfaction with Most Recent City Contact



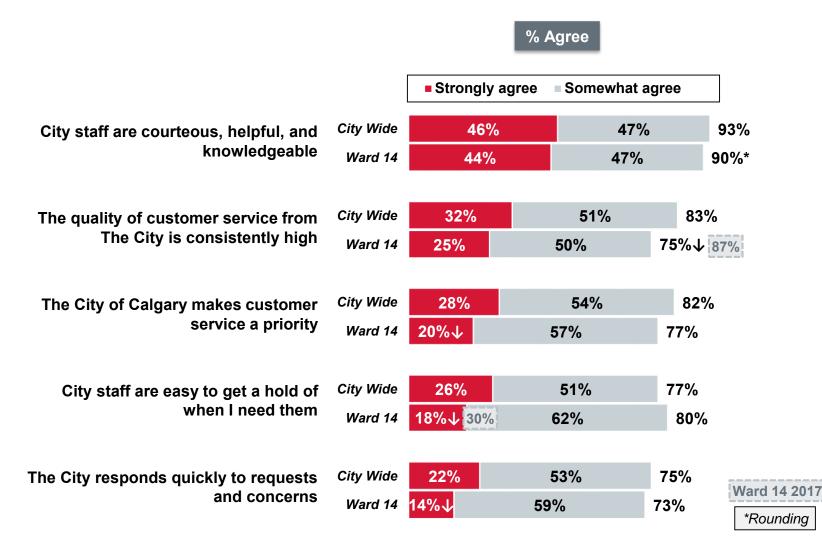
*Rounding

How satisfied were you with your most recent contact with The City?

Base: Valid respondents who contacted The City of Calgary in the last twelve months (City Wide: n=1,125 / Ward 14: n=80)

2018 | Quality of Life and Citizen Satisfaction Survey: Ward 14

Attitudes Regarding Customer Service



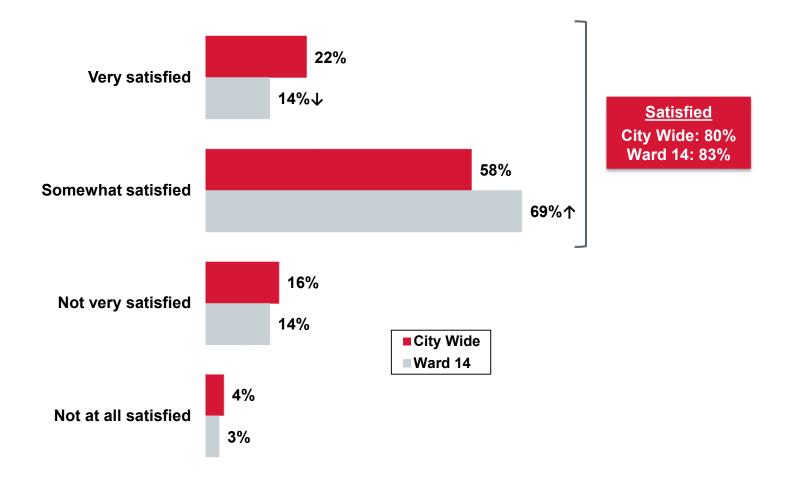
Thinking about your personal dealings with The City of Calgary, your general impressions and anything you may have read, seen or heard, please tell me whether you agree or disagree with each of the following statements about The City? Base: Valid respondents (Bases vary)



City Communications

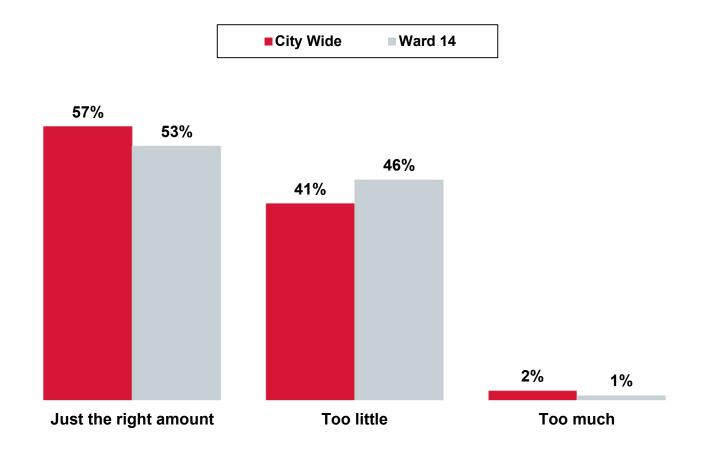


Satisfaction with the Overall Quality of City Information and Communications



And how satisfied are you with the overall quality of City information and communications? Base: Valid respondents (City Wide: n=2,490 / Ward 14: n=172)

Calgary 🚳 The Amount of Information Accessible



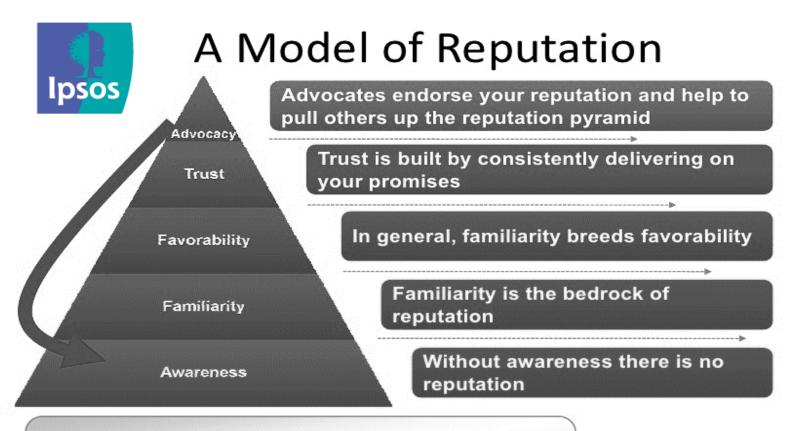
In your opinion, do you currently have access to too much, too little, or just the right amount of information from The City? Base: Valid respondents (City Wide: n=2,470 / Ward 14: n=167)



City Reputation and Performance

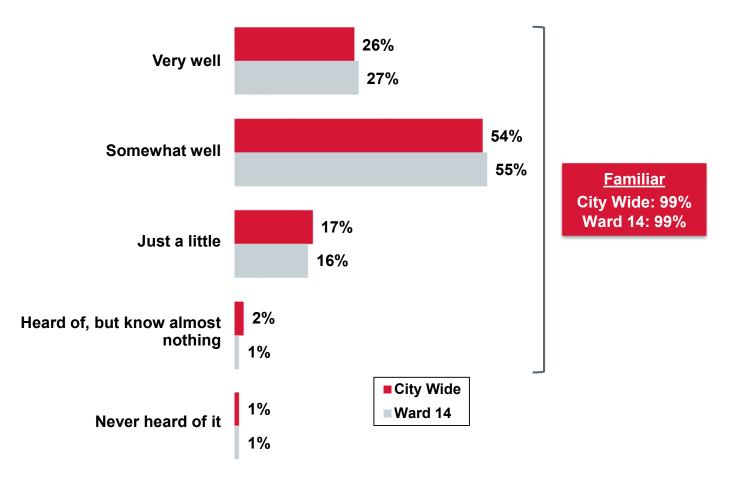


Ipsos Reputation Model



Building a strong reputation helps an organization perform more effectively in the present AND builds a reservoir of goodwill to draw upon in future crises

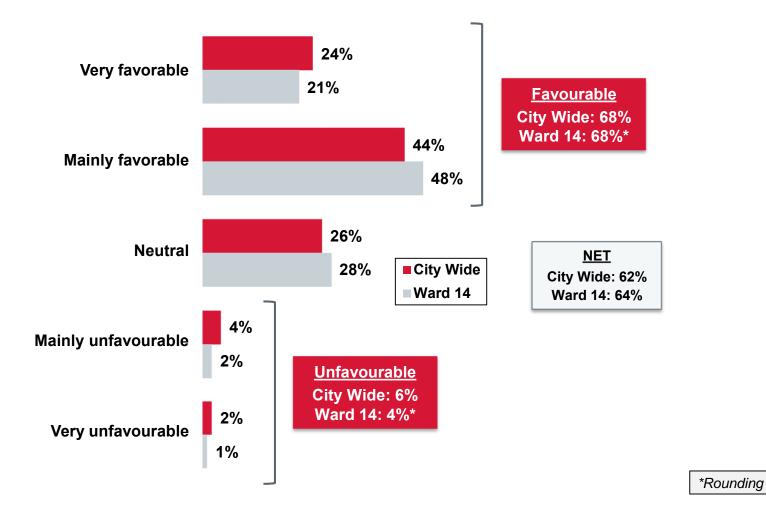




Taking into account all the ways you have learned about or had contact with The City of Calgary, how well do you feel you know The City?

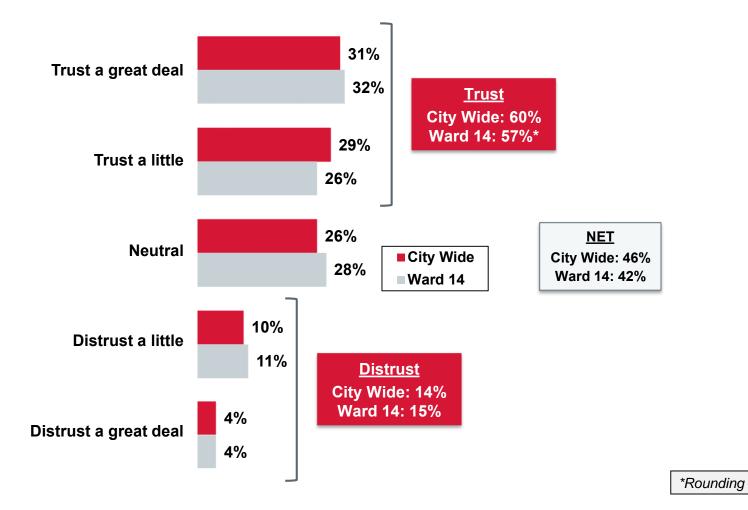
Base: Valid respondents (City Wide: n=2,496 / Ward 14: n=172)





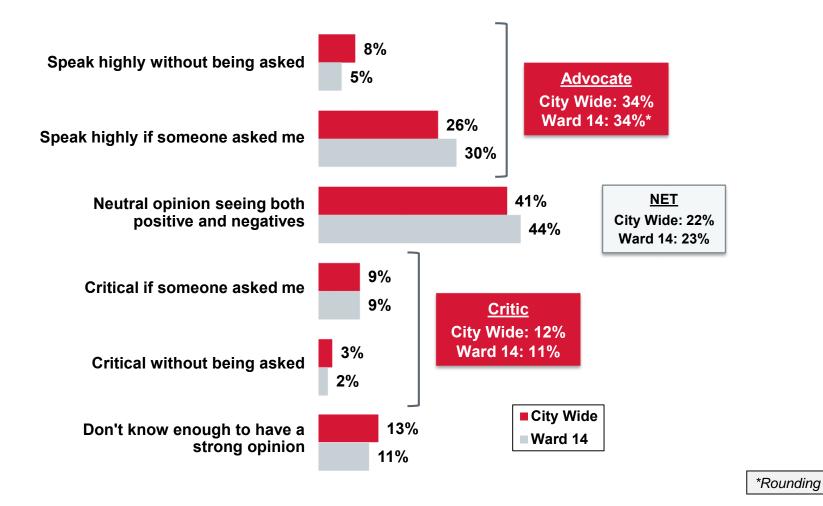
Taking into account all of the things which you think are important, how favourable or unfavourable is your overall opinion or impression of The City of Calgary? Base: Valid respondents (City Wide: n=2,496 / Ward 14: n=172)





Again, taking into account all of the things which you think are important, how much do you trust or distrust The City of Calgary? Base: Valid respondents (City Wide: n=2,495 / Ward 14: n=172)

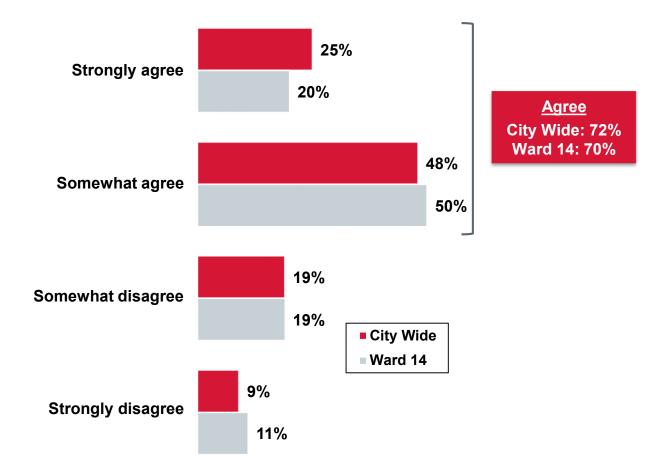




Which one of the following statements best reflects your overall opinion and perceptions of The City of Calgary? Base: Valid respondents (City Wide: n=2,488 / Ward 14: n=172)

Calgary 🚳 Understanding of the Roles of City Council versus City Administration

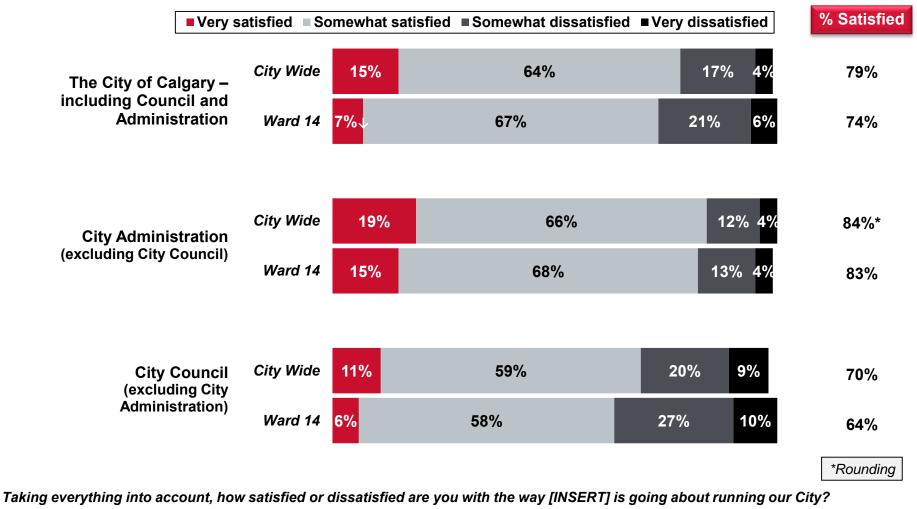
I understand the roles and responsibilities of City Council compared to those of City Administration



Do you strongly agree, somewhat agree, somewhat disagree or strongly disagree with the following statement: I understand the roles and responsibilities of City Council compared to those of City Administration. Base: Valid respondents (City Wide: n=2,480 / Ward 14: n=172)

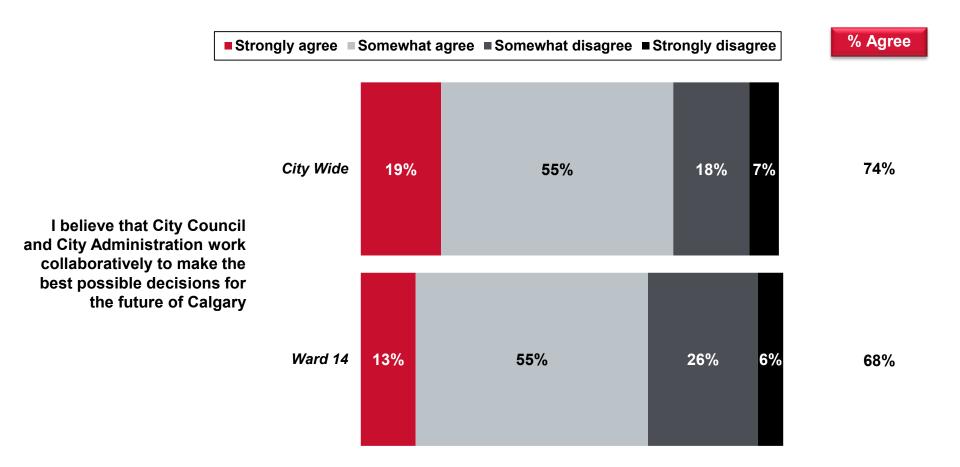
Calgary 🎡 Perceptions About City Performance

As you may know, <u>City Council</u> is made up of elected officials who are the legislative body that govern The City. While <u>City Administration</u> is made up of non-elected employees at The City who are responsible for the management and running of local services. In other words, public servants who administer services, facilities, safety and infrastructure for communities.



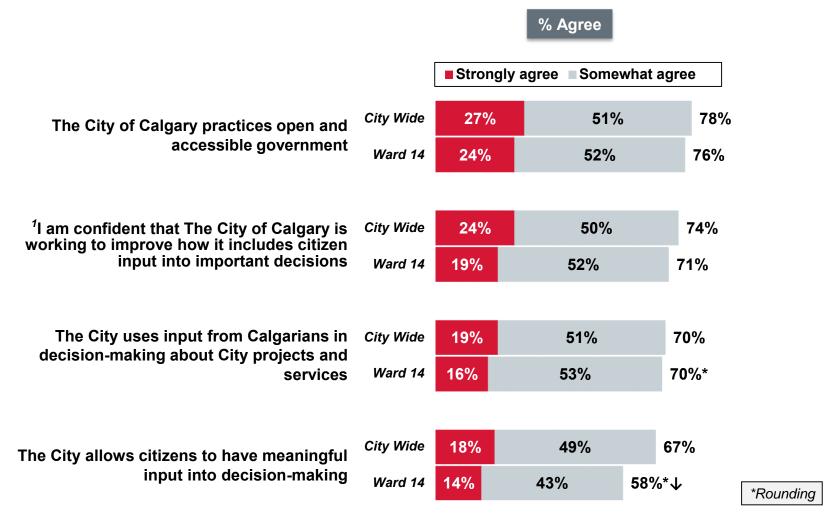
Base: Valid respondents (Bases vary)





Please tell me whether you agree or disagree with each of the following statements? Base: Valid respondents (City Wide: n=2,479 / Ward 14: n=170)

Perceptions of Transparency and Citizen Input



Thinking about your personal dealings with The City of Calgary, your general impressions and anything you may have read, seen or heard, please tell me whether you agree or disagree with each of the following statements about The City?

¹Please tell me whether you agree or disagree with each of the following statements?

Base: Valid respondents (Bases vary)

Calgary



Respondent Profile



Demographics

Age				
	City Wide	Ward 14		
18 to 24	12%	12%		
25 to 34	21%	20%		
35 to 44	17%	10%		
45 to 54	19%	28%		
55 to 64	13%	13%		
65 or older	17%	17%		
Mean	45	46		

Calgary

Incor	ne	
	City Wide	Ward 14
Less than \$30,000	7%	2%
\$30,000 to <\$45,000	8%	4%
\$45,000 to <\$60,000	12%	11%
\$60,000 to <\$75,000	9%	13%
\$75,000 to <\$90,000	8%	4%
\$90,000 to <\$105,000	11%	9%
\$105,000 to <\$120,000	11%	10%
\$120,000 to <\$150,000	12%	18%
\$150,000 or more	23%	29%

Education

	City Wide	Ward 14
Completed high school or less	16%	14%
Some post secondary or completed a college diploma	38%	42%
Completed university degree or post-grad degree	46%	44%

Base: Valid respondents (Bases vary)



Household Characteristics

Type of Home					
		City Wide	Ward 14		
	nouse	69%	86%		
Apartm apartment condom	-style	13%	6%		
	urplex	9%	4%		
Townhou rowh	use or nouse	8%	4%		
Another ty multi-dwellin	/pe of g unit	1%	1%		

Children and Seniors in Household

	City Wide	Ward 14
Yes - Children	35%	37%
Yes - Seniors	17%	16%

Household Size				
	City Wide	Ward 14		
1	14%	8%		
2	32%	33%		
3	18%	18%		
4	22%	23%		
5 or more	15%	18%		
Mean	3.0	3.1		

Responsible for Property Taxes	

	City Wide	Ward 14
Yes	84%	82%
No	16%	18%

Own or Rent

	City Wide	Ward 14
Own	75%	82%
Rent	20%	14%
Other	1%	1%
Neither	4%	4%

Tenure in Calgary

	City Wide	Ward 14
Less than 5 years	7%	3%
5 to less than 10 years	10%	9%
10 to less than 15 years	10%	5%
15 to less than 20 years	11%	15%
20 to less than 30 years	24%	27%
30 to less than 40 years	15%	17%
40 or more	24%	23%
Mean	26	27

Base: Valid respondents (Bases vary)



Respondent Characteristics

Bor	rn in Canao	da	Age Le	ft Country o	f Birth	Ethnic E	Ethnic Background	
	City Wide	Ward 14	Base: Not born Canada	n in City Wide (n=656)	(n-22)		City Wide	Ward 14
Yes	73%	80%	Less than 1	12 28%	30%	Caucasian/ White	23%	22%
Nie	070/	200/	12 to 1	17 12%	2%	British	2001/	200/
No	27%	20%	18 or olde	er 60%	00/0		2070	22%
_		I	No respons	зе -		Canadian/ French Canadian		27%
) {			Northern or Western European		15%
	Disability		Vis	sible Minorit	ty	Southern or Eastern European	1 110/	9%
	City Wide	Ward 14		City Wide	Ward 14	East or Southeast Asian		10%
Yes	16%	17%	Yes	25%	15%	South Asian	. , .	1%
No	84%	83%	No	75%	85%	Central/ South American or Caribbean	3%	1%
						West Asian or Middle Eastern	, 00/	-
						African	2%	1%
								1

Base: Valid respondents (Bases vary)





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