



9:50am

Campaign Disclosure Statement and Financial Statement

Local Authorities Election Act
(Section 147.3, 147.4)

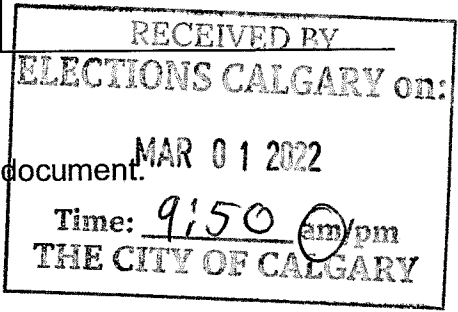
Local Jurisdiction: The City of Calgary, Province of Alberta

The personal information on this form is being collected to support the administrative requirements of local authorities election process and is authorized under sections 147.3 and 147.4 of the Local Authorities Election Act and section 33(c) of the Freedom of Information and Protection of Privacy Act. The personal information will be managed in compliance with the privacy provisions of the Freedom of Information and Protection of Privacy Act. If you have any questions concerning the collection of this personal information, please contact the Deputy City Clerk, Elections Calgary at (403) 476-4100 or candidates@calgary.ca.

Full Name of Candidate Jan Damery

Candidate's Mailing Address [REDACTED]

Calgary, Alberta. Postal Code [REDACTED]



This form, including any contributor information from line 2, is a public document.

Pre-Campaign Period Report

- 1. Pre-Campaign Period Contributions (up to a limit of \$5,000 per year or \$10,000 from candidate's own funds per year) \$ 0.00
- 2. Pre-Campaign Period Expenses \$ 0.00

Campaign Period Revenue

CAMPAIGN CONTRIBUTIONS

- 1. Total amount of contributions of \$50.00 or less \$ 5,466.00
- 2. Total amount of all contributions of \$50.01 and greater, together with the contributor's name and address (attach listing and amount)
NOTE: For lines 1 and 2 include all money and valued personal property, real property or service contributions. \$ 322,095.00
- 3. Deduct total amount of contributions returned \$ 125.00
- 4. NET CONTRIBUTIONS (line 1 + 2 - 3) \$ 327,436.00

OTHER SOURCES

- 5. Total amount contributed out of candidate's own funds \$ 10,000.00
- 6. Total net amount received from fund-raising functions \$ 0.00
- 7. Transfer of any surplus or deficit from a candidate's previous election campaign \$ 0.00
- 8. Total amount of other revenue \$ 0.00
- 9. TOTAL OTHER SOURCES (add lines 5, 6, 7 and 8) \$ 10,000.00
- 10. Total Campaign Period Revenue (add lines 4 and 9) \$ 337,436.00

Campaign Period Expenditures

11. Total Campaign Period Expenses Paid \$ 310,478.3 Unpaid \$ 126,604.7 TOTAL \$ 437,083.12

Campaign Period Surplus (Deficit) (deduct line 11 from line 10)

(\$ 99,647.12)

NOTE: The Candidate must attach an itemized expense report to this form. A candidate who has incurred campaign expenses or received contributions of \$50,000 or more must attach a review engagement statement to this form.

ATTESTATION OF CANDIDATE

This is to certify that to the best of my knowledge this document and all attachments accurately reflect the information required under section 147.4 of the *Local Authorities Election Act*.



Signature

March 1, 2022
Date

Forward the signed original of this document to the address of the local jurisdiction in which the candidate was nominated for election.

IT IS AN OFFENSE TO FILE A FALSE STATEMENT

**JAN DAMERY CAMPAIGN
ITEMIZED EXPENSE REPORT
FOR THE CAMPAIGN PERIOD ENDED DECEMBER 31, 2021
(Unaudited)**

	2021
EXPENSES	
Advertising and social media	\$ 64,668
Bank and credit card charges	7,178
Call centre and communications	27,251
Consulting fees	235,969
Events	12,169
Lawns signs and literature	22,906
Office and equipment	2,002
Professional fees	4,200
Promotion	7,222
Rent and insurance	31,663
Research	20,792
Volunteer appreciation	<u>1,064</u>
	<u>\$ 437,084</u>

Jan Damery Campaign
Listing of Contributors (\$50.01 and greater)

Amount	Full Name	Street Address	City	Province	Postal
\$70.00	Barbara Beler				
\$70.00	Elyse Bouvier				
\$70.00	Gurjit Dhadda				
\$70.00	Carla Link				
\$75.00	Sheryl-Ann Carscadden				
\$75.00	Jaclyn Krucik				
\$75.00	Jim Luelo				
\$75.00	Garth Sabirsh				
\$82.00	Frank Wandja				
\$95.00	Laura Parken				
\$95.00	Donna Waraksa				
\$100.00	Dany Allard				
\$100.00	Annette Aubrey				
\$100.00	Leslie Austford				
\$100.00	Scott Bailey				
\$100.00	Jeremy Barretto				
\$100.00	Paul Blaha				
\$100.00	Kim Blanchette				
\$100.00	Dianne Blood				
\$100.00	Rebecca Bloom				
\$100.00	Meg Bregazzi				
\$100.00	Janet Bremner				
\$100.00	Alexandra Brierley				
\$100.00	Charles Buchanan				
\$100.00	Cecilia Chen				
\$100.00	Cathy Clonts				
\$100.00	Tina Cohoon				
\$100.00	Colleen Collins				
\$100.00	Wendy Coombs				
\$100.00	Patricia Cush				
\$100.00	Alida deBoer				
\$100.00	Tracey Delfs				
\$100.00	Batasha Egan				
\$100.00	Janice Eisenhauer				
\$100.00	Chantel Elliott				
\$100.00	Barb English				
\$100.00	Joy Feldman				
\$100.00	Max Feldman				
\$100.00	Elaine Forss				
\$100.00	Andrea Froese				
\$100.00	Lori Fyke				
\$100.00	Romy Garrido				
\$100.00	Marina Geronazzo				
\$100.00	Sharon Gledhil				
\$100.00	Siobhan Goguen				
\$100.00	Kathleen Grant				
\$100.00	Amanda Graves				
\$100.00	Rebecca Greenan				

Jan Damery Campaign
Listing of Contributors (\$50.01 and greater)

Amount	Full Name	Street Address	City	Province	Postal
\$100.00	Daniel Gregson				
\$100.00	Jeanie Guerin				
\$100.00	Jo Hansen				
\$100.00	Eric Hendry				
\$100.00	Dennis Hoffman				
\$100.00	Rick Ippolito				
\$100.00	Vincent Ircandia				
\$100.00	Brad Johns				
\$100.00	Linda Johnson				
\$100.00	Feisal Keshavjee				
\$100.00	Lloyd Koshman				
\$100.00	Elaine Lehto				
\$100.00	Ken Lima-Coelho				
\$100.00	Julie Marchand				
\$100.00	Brenda-Ann Marks				
\$100.00	Heather McDermid				
\$100.00	Patricia McDonald				
\$100.00	Ian McFeely				
\$100.00	Helen Moore-Parkhouse				
\$100.00	Eva Moreau				
\$100.00	Joan Moss				
\$100.00	Orland Nelson				
\$100.00	Hillary Newton				
\$100.00	Gail Niinimaa				
\$100.00	Peter Oliver				
\$100.00	Joe Olson				
\$100.00	Adam Palmer				
\$100.00	Lois Petherick				
\$100.00	Leonard Petitpas				
\$100.00	Jeni Piepgrass				
\$100.00	Salimah Pirbhai				
\$100.00	Y Beth Riley				
\$100.00	Richard Roberts				
\$100.00	Tom Rutherford				
\$100.00	Mary-Ellen Selby				
\$100.00	Lidia Serpas				
\$100.00	Kelsey Smith Myers				
\$100.00	Kyla Stott-Jess				
\$100.00	Mark Szabo				
\$100.00	Mark Taylor				
\$100.00	Mohamed Teja				
\$100.00	Paul Thiel				
\$100.00	Raymond Tran				
\$100.00	Quoc Vu				
\$100.00	Bill Waddell				
\$100.00	Meaghan Wade				
\$100.00	Robert Wallace				
\$100.00	Sheila Wares				

Jan Damery Campaign
Listing of Contributors (\$50.01 and greater)

Amount	Full Name	Street Address	City	Province	Postal
\$100.00	Frances Wright				
\$107.00	Carmen Jaume				
\$120.00	Kawaldeep Mahendru				
\$125.00	Katrina Bradley				
\$125.00	Koon Ming Chan				
\$147.00	Brendan Wade				
\$150.00	John Beamish				
\$150.00	Japant Brar				
\$150.00	Christi Cruz				
\$150.00	Patricia Daunais				
\$150.00	Rita Egizii				
\$150.00	Claire Galvin				
\$150.00	Louise Garrett				
\$150.00	Susan Goyetche				
\$150.00	Matthew Grum				
\$150.00	Jessuca Hauenstein				
\$150.00	Dale Johns				
\$150.00	Anne Lyon				
\$150.00	Heather MacDonald				
\$150.00	Evelyn Main				
\$150.00	Leslie Newton				
\$150.00	Robert Sano				
\$168.00	Jane McCaig				
\$170.00	Ireke Amoji				
\$170.00	Carol Armes				
\$175.00	Jill Richardson				
\$200.00	Belinda Boleantu				
\$200.00	Nancy Close				
\$200.00	Valerie Damery				
\$200.00	Cheryl Doherty				
\$200.00	Susan Elford				
\$200.00	Dave Evans				
\$200.00	Christopher Fong				
\$200.00	Hilary Foulkes				
\$200.00	Rodney Gabrielson				
\$200.00	Vania Grandi				
\$200.00	Jennifer Hatfield				
\$200.00	Calvin Haws				
\$200.00	Jill Haws				
\$200.00	Jane Howe				
\$200.00	Robert Lam				
\$200.00	Thomas Loucks				
\$200.00	Garth Lyon				
\$200.00	Cynthia Mackenzie				
\$200.00	Meredith McCloy				
\$200.00	Robert Millar				
\$200.00	Kenneth Michael OConnel				
\$200.00	Martine Parent				

Jan Damery Campaign
Listing of Contributors (\$50.01 and greater)

Amount	Full Name	Street Address	City	Province	Postal
\$200.00	Mike Rippon				
\$200.00	Kim Searle				
\$200.00	Karen Sharp				
\$200.00	Elizabeth Shepherd				
\$200.00	Richard R Singleton				
\$200.00	Ashley Tedham				
\$200.00	Bonnie Tourigny				
\$210.00	Katie Fisher				
\$250.00	Talia Bell				
\$250.00	Patricia Blocksom				
\$250.00	Brian Bowman				
\$250.00	Alexandra Burroughs				
\$250.00	Cheyenne Church				
\$250.00	David Edmonds				
\$250.00	Mathieu Fenniak				
\$250.00	Colin Glassco				
\$250.00	Cheryl Hamelin				
\$250.00	Mimi Harris				
\$250.00	Charles Leduc				
\$250.00	Jenn Lofgren				
\$250.00	Per Lofgren				
\$250.00	Ward Mallabone				
\$250.00	Hilary McMeekin				
\$250.00	Jennifer Mork				
\$250.00	Christie Page				
\$250.00	Karen Ritchie				
\$250.00	Gayla Rogers				
\$250.00	Howie Shikaze				
\$250.00	Marie Volpi				
\$250.00	Cathy Ward				
\$250.00	Kylie Woods				
\$270.00	Laurel Deplaedt				
\$300.00	Bonnie DuPont				
\$300.00	Stephanie Felesky				
\$300.00	Ann Haessel				
\$300.00	Andrea Joyce				
\$300.00	Milan Kandic				
\$300.00	Kim McCaig				
\$300.00	Leah Sarich				
\$300.00	Tiffany Stones				
\$300.00	Sharon Stroscher				
\$300.00	Gord Uhlich				
\$350.00	Jan Eden				
\$350.00	Janel Magnaye				
\$350.00	Martha Stewart				
\$370.00	Angela Marie Barclay				
\$400.00	Bernadette Geronazzo				
\$400.00	Vicky Olsen				

Jan Damery Campaign
Listing of Contributors (\$50.01 and greater)

Amount	Full Name	Street Address	City	Province	Postal
\$450.00	Jason Switzer				
\$500.00	Melissa Best				
\$500.00	Donna Bradley				
\$500.00	Jan Brenneman				
\$500.00	Gary Brown				
\$500.00	Elizabeth Carson				
\$500.00	Eleanor Chiu				
\$500.00	Mary Collinson				
\$500.00	Shauna Curry				
\$500.00	Sharon Damery				
\$500.00	Dan Delaloye				
\$500.00	Pierre Doyon				
\$500.00	Donna Finley				
\$500.00	Katie Fisher				
\$500.00	Nancy Foster				
\$500.00	Jennifer Fuhr				
\$500.00	Elizabeth Gareau				
\$500.00	E Goheen				
\$500.00	John Guderyan				
\$500.00	Simon Hatfield				
\$500.00	Sal Howell				
\$500.00	Gary Jacques				
\$500.00	Jeff Kovitz				
\$500.00	Michael Lake				
\$500.00	Judy MacLachlan				
\$500.00	Letha MacLachlan				
\$500.00	Guy Mallabone				
\$500.00	Vanessa Mannix				
\$500.00	Sylvia McConnell				
\$500.00	Neil McLennan				
\$500.00	Alexander Milne				
\$500.00	Claudia Moore				
\$500.00	Doug Newton				
\$500.00	Lisa Oldridge				
\$500.00	Ruth Peters				
\$500.00	Margo Purcell				
\$500.00	Heather Rae				
\$500.00	Ruth Ramsden-Wood				
\$500.00	Maryam Razzaghi				
\$500.00	Salima Shivji				
\$500.00	Pauline Simpson				
\$500.00	Charles Starke				
\$500.00	Deane Stewart				
\$500.00	Arlene Strom				
\$500.00	Laura Sullivan				
\$500.00	Glenn Sundstrom				
\$500.00	Susan Tucker				
\$500.00	Julia Turnbull				

Jan Damery Campaign
Listing of Contributors (\$50.01 and greater)

Amount	Full Name	Street Address	City	Province	Postal
\$500.00	Len Wade				
\$500.00	Andrew Wiswell				
\$500.00	Richelle Matthews				
\$500.00	Brad Zumwalt				
\$550.00	Jennifer Aubin				
\$550.00	Mahira Khan-Rea				
\$550.00	Barbara Wade				
\$575.00	Ellen Slaughter				
\$600.00	Judith Dwarkin				
\$600.00	Carey Houston				
\$600.00	Thalia Kingsford				
\$650.00	Kathi Sundstrom				
\$695.00	Richard Labbe				
\$700.00	James Goodwin				
\$700.00	Emery Varga				
\$750.00	Dean Prodan				
\$750.00	Penny Young				
\$800.00	Lana Barrett				
\$850.00	Joel Thompson				
\$900.00	James Gray				
\$1,000.00	Brian Boulanger				
\$1,000.00	Heather Culbert				
\$1,000.00	Liz Desjardins				
\$1,000.00	Barbara Feick				
\$1,000.00	Julie George				
\$1,000.00	Robert Hanf				
\$1,000.00	Bob Hawkesworth				
\$1,000.00	Evan Hu				
\$1,000.00	Colin Jackson				
\$1,000.00	Livia Kolbe				
\$1,000.00	Peter Livaditis				
\$1,000.00	Alison Love				
\$1,000.00	Anne McKenzie				
\$1,000.00	Marilyn Milavsky				
\$1,000.00	Anna Nelson				
\$1,000.00	Raechelle Paperny				
\$1,000.00	Bryan Pinney				
\$1,000.00	Lisa Poole				
\$1,000.00	Rita Sasges				
\$1,000.00	Mairi Serpas				
\$1,000.00	Erin Sharp				
\$1,000.00	Ian Sharp				
\$1,000.00	Carter Siebens				
\$1,000.00	Wieland Wettstein				
\$1,010.00	Rob Beamish				
\$1,050.00	Gerald Cooper-Key				
\$1,050.00	Julie Lopez				
\$1,050.00	Shaun Richards				

Jan Damery Campaign
Listing of Contributors (\$50.01 and greater)

Amount	Full Name	Street Address	City	Province	Postal
\$1,050.00	Trevor Wasylenko				
\$1,070.00	Kerri McGovern				
\$1,070.00	Tamera Van Brunt				
\$1,100.00	Deanna Brown				
\$1,100.00	Alison Jeffrey				
\$1,100.00	Beverley Longstaff				
\$1,116.00	Jean-Francois Fortin				
\$1,200.00	Helen Graham				
\$1,500.00	Shauna MacDonald				
\$1,500.00	Karen Prentice				
\$1,500.00	Quincy Smith				
\$1,500.00	Sheila McLean				
\$1,550.00	Robert Taylor				
\$1,700.00	Madeleine King				
\$2,000.00	Shawn Abbott				
\$2,000.00	Brenda Kenny				
\$2,000.00	Gurpreet Lail				
\$2,000.00	Brenda Mackie				
\$2,000.00	James Mackie				
\$2,000.00	Cathy Orr				
\$2,000.00	Clarice Siebens				
\$2,000.00	Cody Slater				
\$2,000.00	Steve Snyder				
\$2,000.00	Scott Thon				
\$2,500.00	Dave Bradley				
\$2,500.00	Marilyn Bradley				
\$2,500.00	Allison Grafton				
\$2,500.00	Dean Koeller				
\$2,500.00	Stephen Letwin				
\$2,500.00	Ann McCaig				
\$2,500.00	Karen Radford				
\$2,500.00	Courtney Shearer				
\$2,500.00	John Van Brunt				
\$2,500.00	Lynne Van Brunt				
\$2,500.00	Jan Waterous				
\$2,600.00	Christine Mcginley				
\$3,000.00	Margaret-Jean Mannix				
\$3,000.00	Dave Collyer				
\$3,000.00	Heather Edwards				
\$3,000.00	Greg Horton				
\$3,000.00	Wafa Kadri				
\$3,000.00	Connie L Muller				
\$3,000.00	Maggie Rigaux				
\$4,000.00	Andrea Brussa				
\$4,000.00	Sue Tomney				
\$4,500.00	Bruce Edgelow				
\$5,000.00	Terry Allen				
\$5,000.00	Wendy Anderson				

Jan Damery Campaign
Listing of Contributors (\$50.01 and greater)

Amount	Full Name	Street Address	City	Province	Postal
\$5,000.00	Courtney Burton				
\$5,000.00	Alice Chan				
\$5,000.00	Joanne Cuthbertson				
\$5,000.00	Louise Dunlop				
\$5,000.00	Trevor Fridfinnson				
\$5,000.00	Paul Griss				
\$5,000.00	Jollean Hancen				
\$5,000.00	Shelley Kuipers				
\$5,000.00	Stephen Mulherin				
\$5,000.00	Gary Nissen				
\$5,000.00	Tracye Osler				
\$5,000.00	Randy Pettipas				
\$5,000.00	Alison Pidskalny				
\$5,000.00	Douglas Robertson				
\$5,000.00	Lee Rogers				
\$5,000.00	Ellie Siebens				
\$5,000.00	Sharon Siebens				
\$5,000.00	Christine Simpson				
\$5,000.00	John Simpson				
\$5,000.00	Patricia A Stewart				
\$5,000.00	Stella Thompson				
\$5,000.00	Jeremy Van Staalduine				
\$5,000.00	Mac Van Wielingen				
\$10,000.00	Jan Damery				

Quinlan & Company

Chartered Professional Accountants
Business Advisors
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Calgary, AB, T2H 2Z2
www.quinlan-accountants.com

Suzanne Shaver CPA, CMA
suzanne.shaver@quinlan-accountants.com

Tel: 403-571-2470
Fax: 403-571-2474

R.W. (Bob) Quinlan, CPA, CMA
B.Comm, MBA(Project Management)

INDEPENDENT PRACTITIONER'S REVIEW ENGAGEMENT REPORT

To the Jan Damery Campaign and Elections Calgary

We have reviewed Form 26 - Campaign Disclosure Statement and Financial Statement and an itemized expense report (collectively the "financial information") of Jan Damery Campaign for the campaign period ended December 31, 2021, and a summary of significant accounting policies and other explanatory information.

Candidate's Responsibility for the Financial Statements

The candidate is responsible for the preparation of the financial information in accordance with the financial reporting provisions of the *Local Authorities Election Act (Section 147.3 and 147.4)*, and for such internal control as the candidate determines is necessary to enable the preparation of the financial information that is free from material misstatement, whether due to fraud or error.

Practitioner's Responsibility

Our responsibility is to express a conclusion on the accompanying financial information based on our review. We conducted our review in accordance with Canadian generally accepted standards for review engagements, which require us to comply with relevant ethical requirements.

A review of financial information in accordance with Canadian generally accepted standards for review engagements is a limited assurance engagement. The practitioner performs procedures, primarily consisting of making inquiries of the candidate and others within the Campaign, as appropriate, and applying analytical procedures, and evaluates the evidence obtained.

The procedures performed in a review are substantially less in extent than, and vary in nature from, those performed in an audit conducted in accordance with Canadian generally accepted auditing standards. Accordingly, we do not express an audit opinion on this financial information.

Conclusion

Based on our review, nothing has come to our attention that causes us to believe that the financial information is not prepared, in all material respects, in accordance with the financial reporting provisions of the *Local Authorities Election Act (Section 147.3 and 147.4)* for the purpose of supporting the administrative requirements of local election process.

Basis of Accounting, and Restriction on Distribution and Use

Without modifying our conclusion, we draw attention to Note 1 to the financial information, which describes the basis of accounting. The financial information is prepared to assist Jan Damery Campaign to comply with the financial reporting provisions of the *Local Authorities Election Act (Section 147.3 and 147.4)* for the purpose of supporting the administrative requirements of local election process. As a result, the financial information may not be suitable for another purpose. Our report is intended solely for the Jan Damery Campaign and Elections Calgary and should not be distributed to or used by parties other than the Jan Damery Campaign and Elections Calgary.



Quinlan & Company, Chartered Professional Accountants

JAN DAMERY CAMPAIGN
NOTES TO THE FINANCIAL STATEMENTS
DECEMBER 31, 2021
(Unaudited)

1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

The Jan Damery Campaign (the "Campaign") for Mayor of the City of Calgary commenced May 4, 2021 when the nomination papers were filed with Elections Calgary. The campaign period is defined as the period from January 1, 2021 to December 31, 2021. The financial information is prepared in accordance with the financial reporting provisions of the *Local Authorities Election Act (Section 147.3 and 147.4)* for the purpose of supporting the administrative requirements of local election process and include the following significant accounting policies:

(a) Cash basis of accounting

The financial information was prepared using the cash basis of accounting. Certain accruals were made for expenses incurred, but not paid until after the campaign period.

(b) Materials inventory

Lawn signs and/or campaign literature materials are expensed as purchased. The re-use of goods that were purchased in an election campaign in a subsequent election is considered to be a non-monetary contribution for the purposes of a campaign expense. The Campaign did not have any re-used materials from a prior election campaign.

(c) Capital assets

Capital assets are expensed as purchased. During the period, \$563 of equipment purchases were expensed to the Campaign.

(d) Campaign contributions

Campaign contributions are recognized as income when received. Individual contributions are limited to \$5,000 per candidate for municipal candidates and candidates may contribute up to \$10,000 of their own funds for the purpose of their campaign. Contributions are also limited to residents of the Province of Alberta.

Any ineligible contributions received, either in excess of the prescribed limitations or from out-of-province donors, is refunded to the contributor. During the campaign, \$125 of contributions were received from out-of-province donors and returned to them.

2. TRANSACTIONS WITH CANDIDATE

During the campaign, the candidate incurred \$21,833 in expenses on behalf of the Campaign which expenses were booked as debt. Effective December 31, 2021, the candidate and her spouse entered into Debt Set-Off agreements, whereby they forgave \$10,000 and \$5,000, respectively, of this debt as contributions to the Campaign.

3. CAMPAIGN DEFICIT

The Campaign incurred a deficit of \$99,647 during the course of the election campaign. Pursuant to *s. 147.52 of the Local Authorities Election Act*, the candidate is required to eliminate the deficit within 60 days after filing their disclosure statements. The candidate may accept contributions during the 60-day period for the purpose of eliminating the deficit. Contributions for the purpose of eliminating the deficit must not exceed \$5,000 from any individual contributor and the candidate may make a contribution from the candidate's own funds to a maximum of \$10,000. The candidate must file an amended disclosure statement within 30 days of the expiration of the 60-day period showing the deficit has been eliminated.

4. SUBSEQUENT EVENT

Subsequent to the campaign period, the Campaign has received \$11,050 in contributions.