



## Established Area Linear Levy Pilot

### Reimbursement Process for Developer-Led Construction

After eligibility has been confirmed for reimbursement through the Established Area Linear Levy Pilot for a public, local-sized water or wastewater upgrade the following process must be followed to obtain reimbursement after construction. If this process is not followed, reimbursement will not happen even though an eligibility commitment was made in the submission process.

1. Development Commitments initiates an indemnification agreement for the applicant to construct the upgrade (typical process when an upgrade is triggered).
2. Development Commitments facilitates a reimbursement agreement based on the cost estimate provided by the Applicant, up to a maximum of \$2,100 per linear meter as a first threshold and up to a maximum of \$1.0M in payback total.
3. Applicant reviews and signs the indemnification agreement. Development Commitments requests securities as per the terms of the indemnification agreement and the Applicant submits a security letter from their bank.
4. Development Commitments forwards the indemnification and reimbursement agreements to Law for execution.
5. The Engineering Generalist gives permission for the Applicant to construct the upgrade.
1. Once construction is complete, the Applicant submits an itemized invoice with the Construction Completion Certificate (CCC) to Development Commitments. After review of the invoice, Development Commitments reimburses the Applicant for actual construction costs, as per the terms of the reimbursement agreement, in addition to the first 50% of the applicant's securities, up to a maximum of \$2,100 per linear meter as a first threshold and up to a maximum of \$1.0M in payback in total. Any remainder above \$1.0M remains the responsibility of the Applicant and is not returned to the Applicant.

Questions or comments about the Established Area Linear Levy Pilot can be directed to Marie Standing at [marie.standing@calgary.ca](mailto:marie.standing@calgary.ca) or Kylee van der Poorten at [kylee.vanderpoorten@calgary.ca](mailto:kylee.vanderpoorten@calgary.ca).