



Calgary



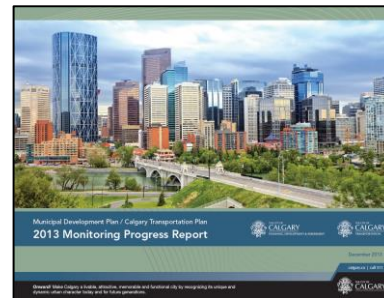
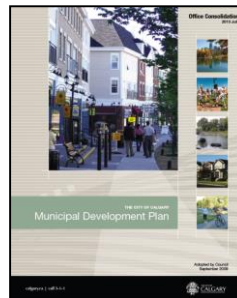
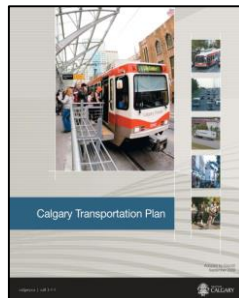
# Municipal Development Plan/Calgary Transportation Plan 2018 Monitoring Progress Report

Stakeholder Kick-off Meeting – February 25<sup>th</sup>, 2019



# How are we doing?

- A regular reporting program was included as part of the Municipal Development Plan and Calgary Transportation Plan.
- This information is used to:
  - Understand if Plan outcomes are being achieved,
  - Highlight successes and challenges in our city,
  - Inform 4-year business plan and budget cycles, and
  - Provide context for the Municipal Development Plan and Calgary Transportation Plan review.



# 2018 Monitoring Report

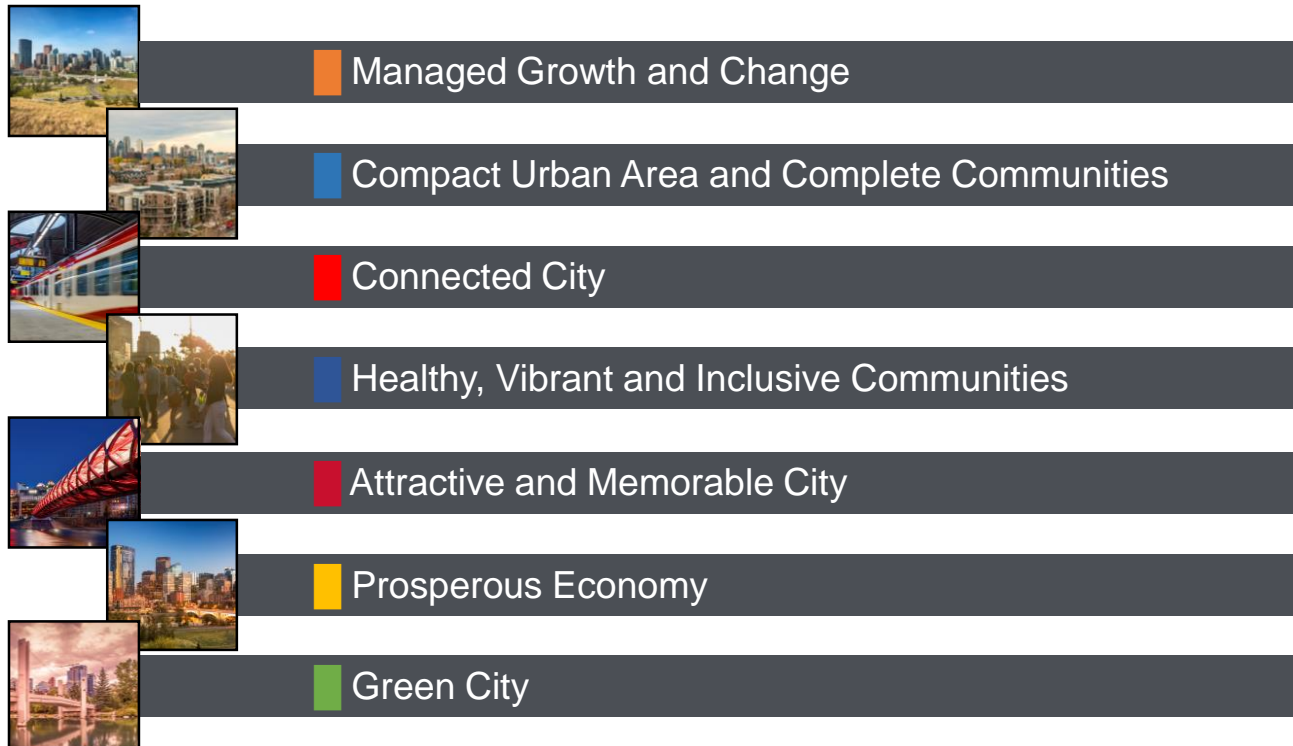
new format:

- Presenting findings in chapters related to key outcome themes,
- Improving readability and broadening the possible audience,
- Additional tracking measures,
- Looking at both short-term and long-term trends, and
- Focusing on plan outcomes.



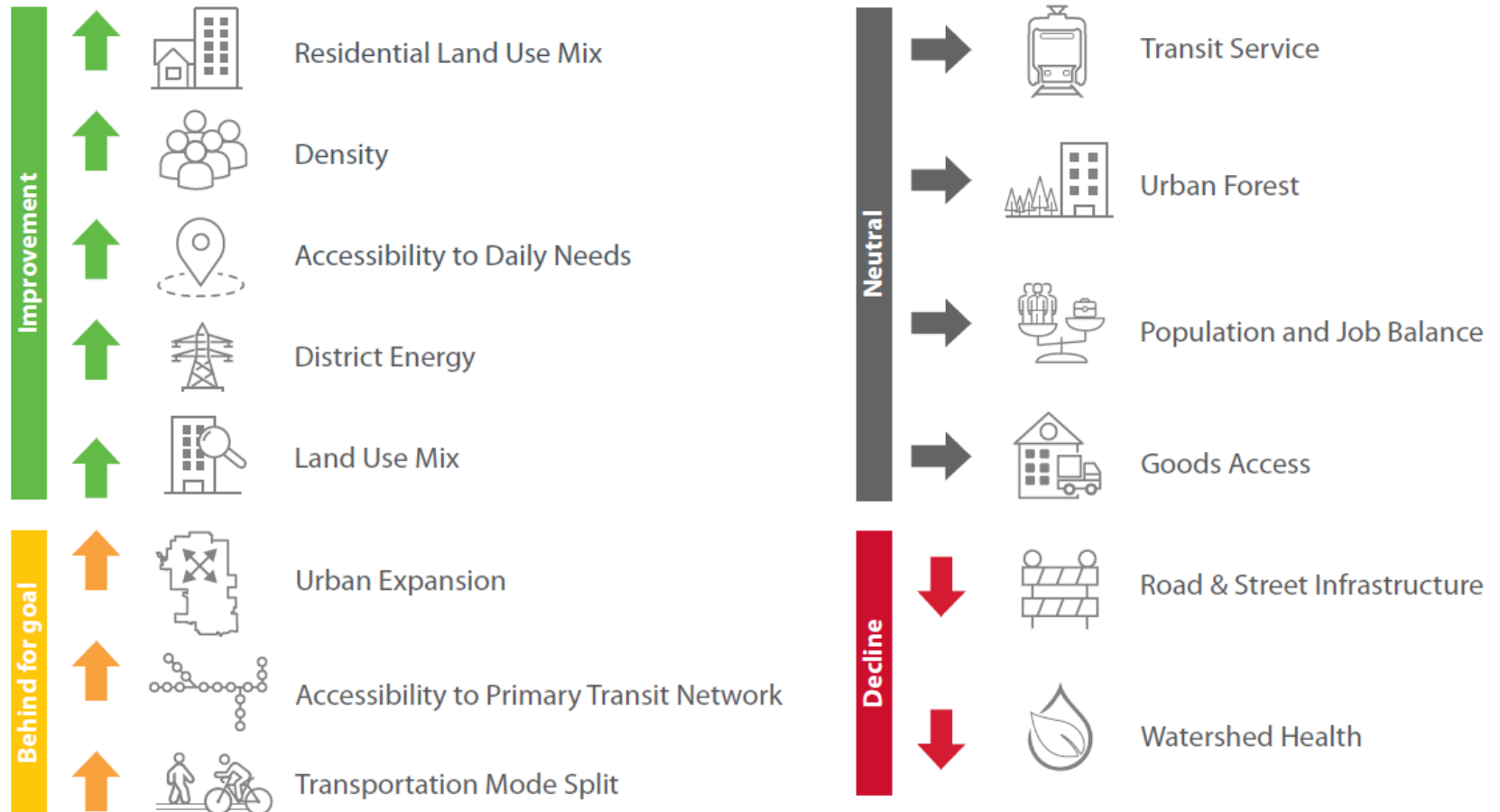
# Key Findings

The 2018 Monitoring Progress Report groups findings into 7 core chapters which correspond to the 7 outcome areas of the Plans.





# Key Findings



KEY FINDING

# Growth and Change

In 2017 Calgary had

**1,246,000 people**



+ 156,000 since 2013

+ 255,000 since 2006

**506,000 dwelling units**



+ 38,000 since 2013

+ 98,000 since 2006

**685,000 jobs\***



+ 38,000 since 2011

+ 77,000 since 2006

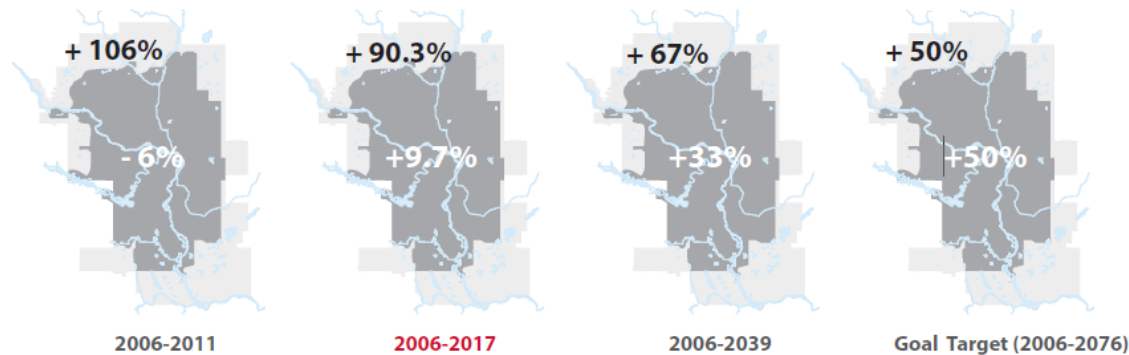
\*2017 figure unavailable - 2016 data used

We've added **300,000** people, over **100,000** dwelling units and **108,000** jobs since 2005.

## KEY FINDING

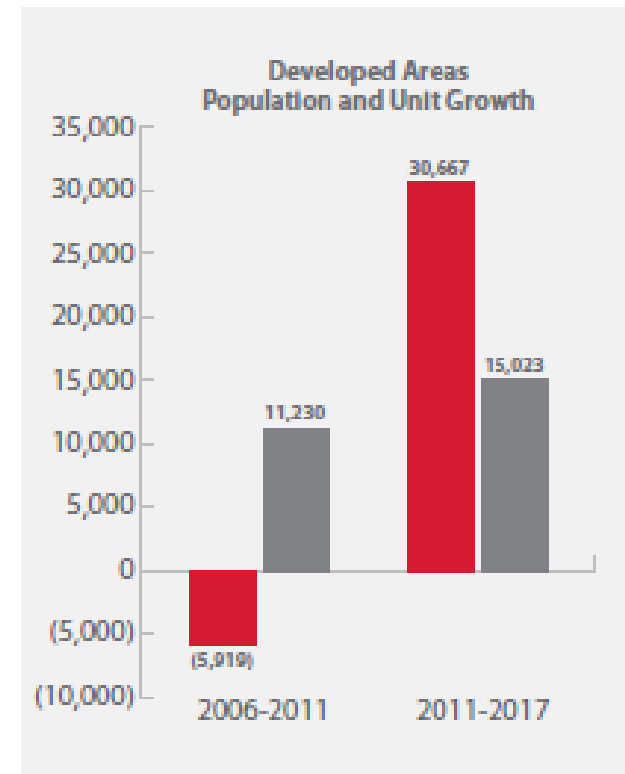
# Urban Expansion

Urban expansion is trending positively but slowly.



**27%** new units since 2006 have been built in the Developed Areas.

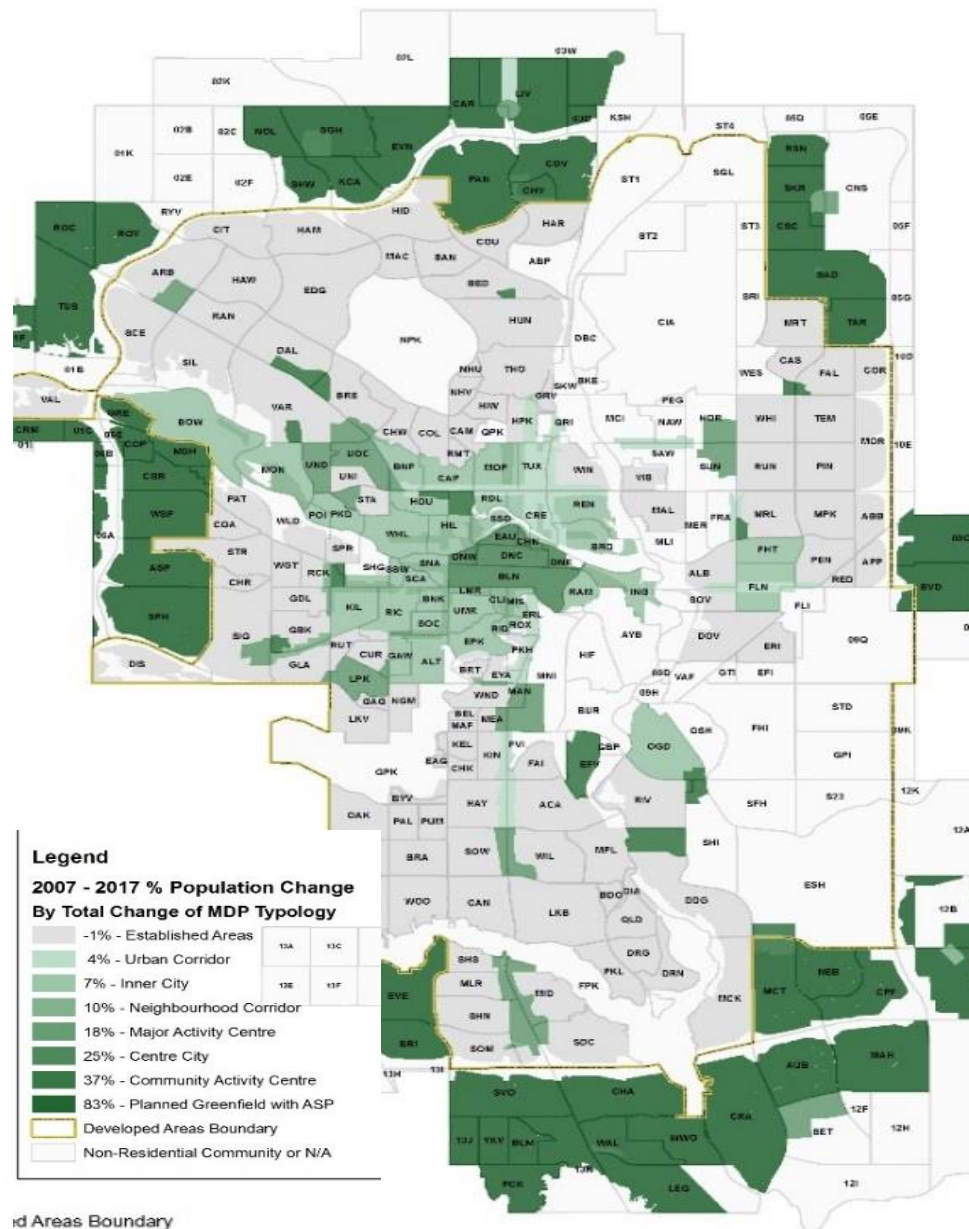
That's an additional **26,253** units.



## Per cent of Population Change 2007-2017



## Managed Growth and Change





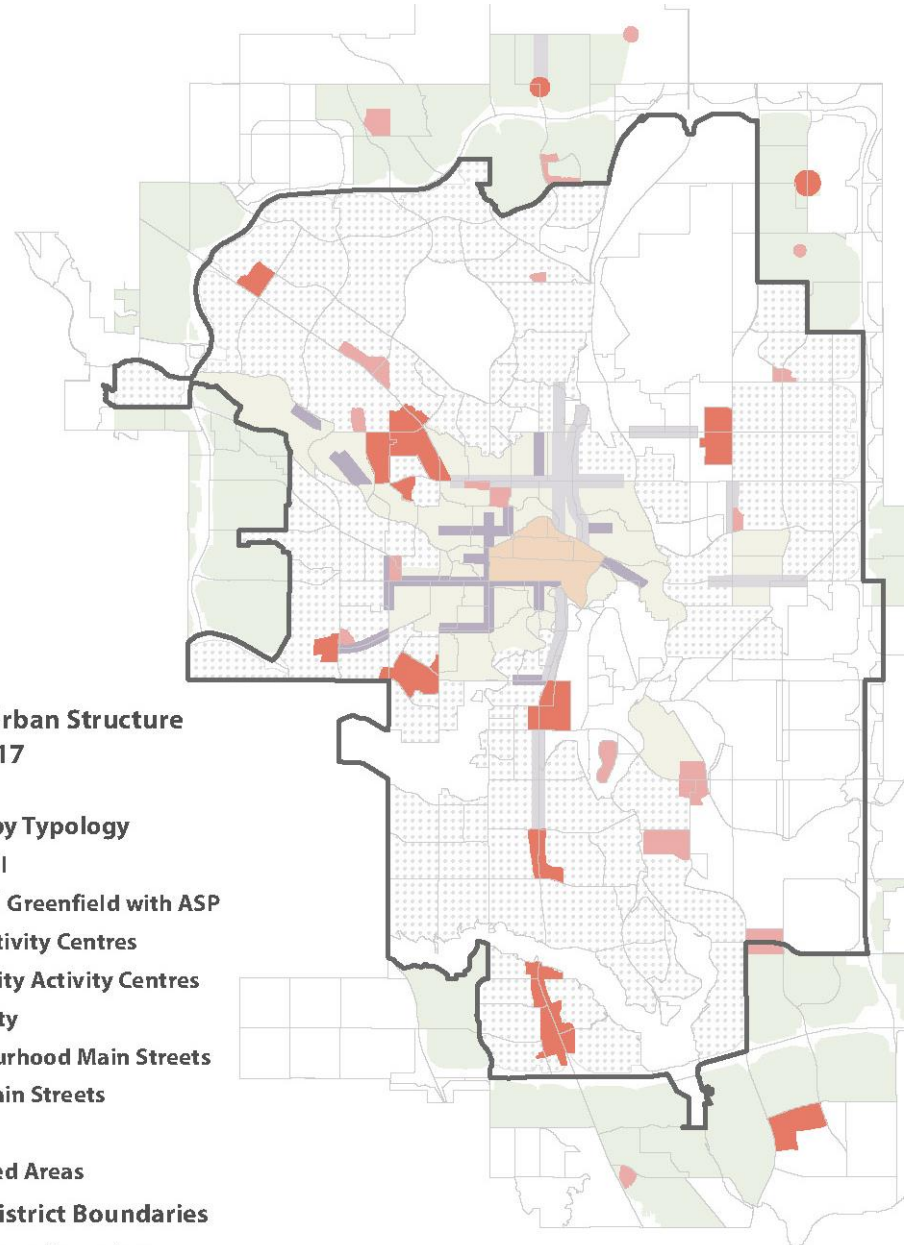
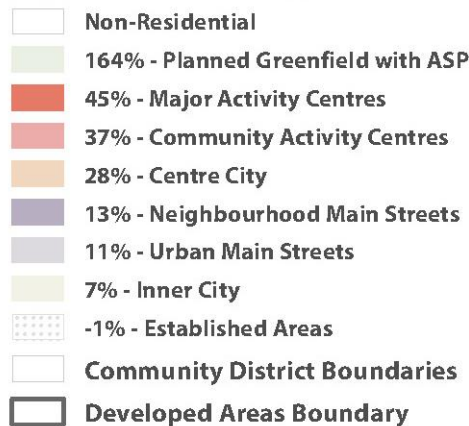
## KEY FINDING

# New Residential Units

Between 2011 and 2017, about 24,000 people were added within **Main Streets** and **Activity Centers**.

Urban Growth by Urban Structure Typology, 2006-2017

### Population Growth by Typology



## KEY FINDING

# Density

Calgary is seeing more **jobs** and more **population** in both new communities and established areas.

### People per Hectare



2006	2011	2017	Plan Target
22.3	23.2	24.7	27

### Jobs per Hectare



2006	2011	2017	Plan Target
13.7	13.8	13.5	18

Strong gains in population density  
Job density remains stable

From 2006 to 2017 there was a city-wide **increase** in population density of about **11%**.



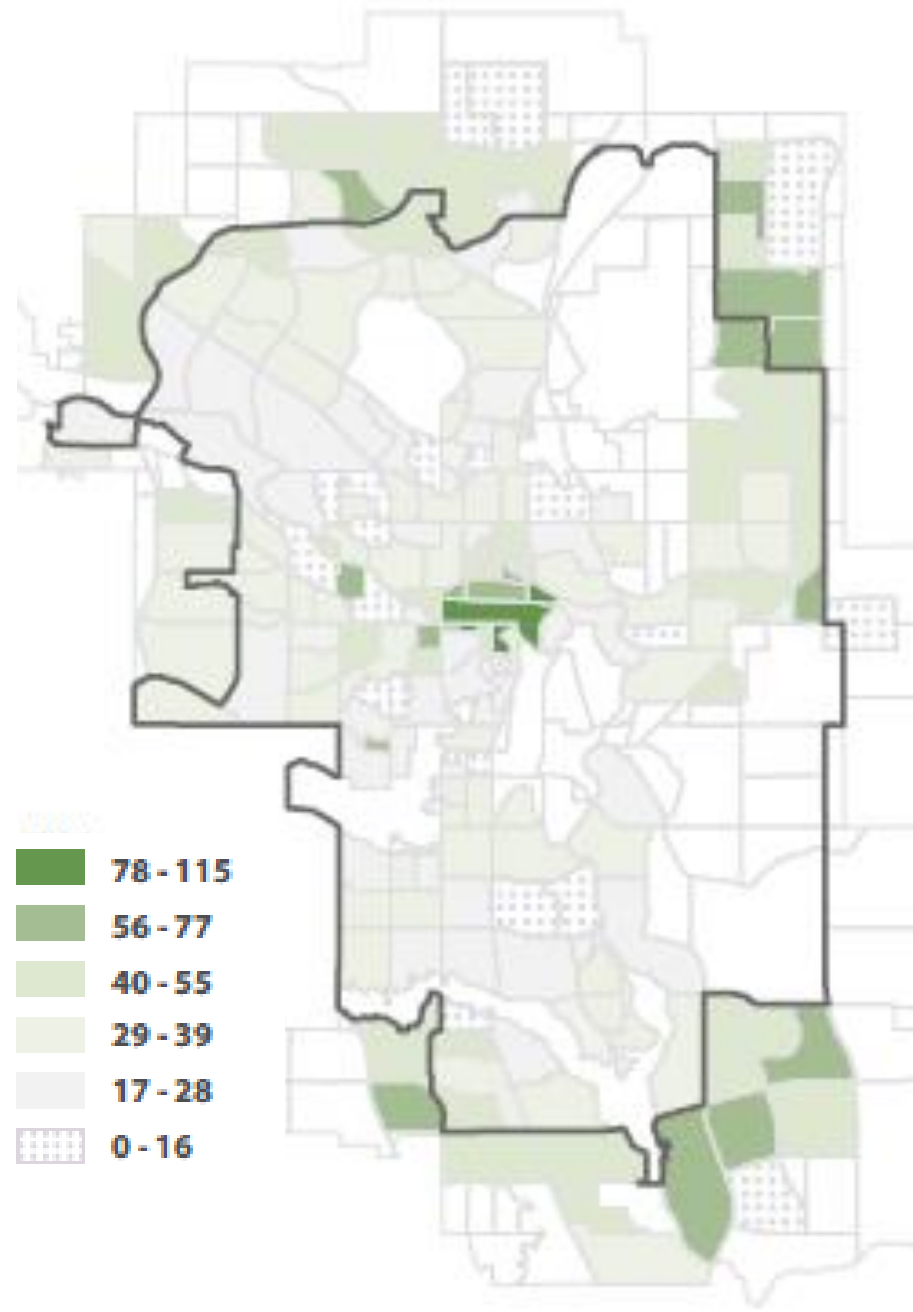
Calgary



# People per Hectare 2017



Compact Urban Area and Complete  
Communities

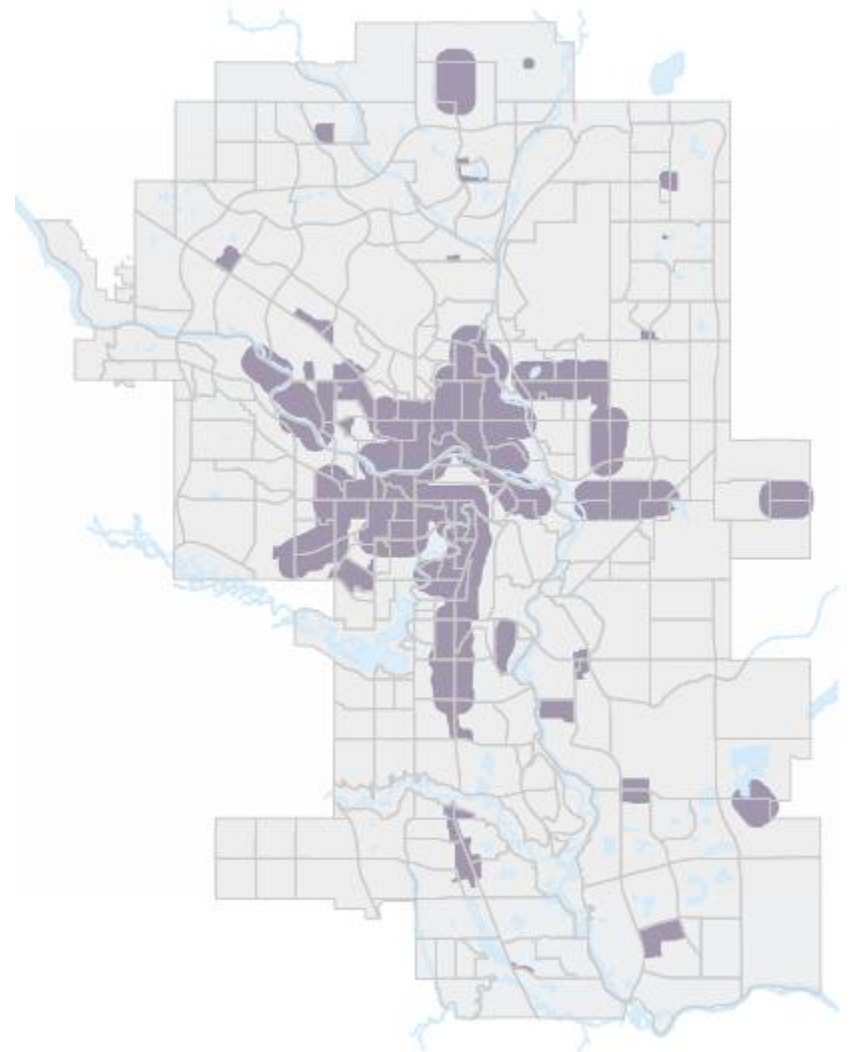
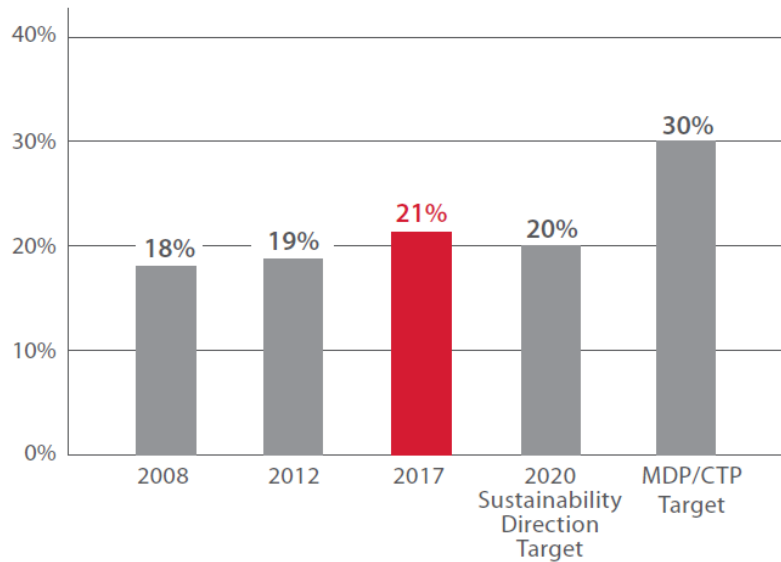


## KEY FINDING

# Access to Daily Needs

**21%** of Calgarians live in areas with easy access (600m) to Main Streets and Activity Centres.

**Percent of Population within Major and Community Activity Centres and 600m of Main Streets.**





## KEY FINDING

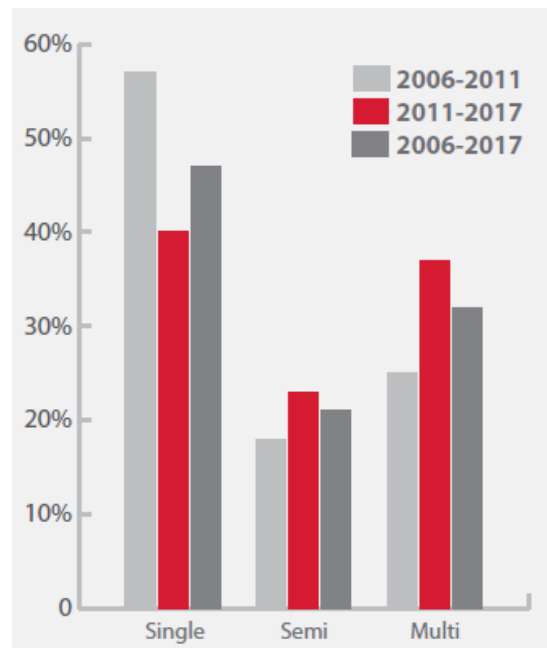
# Housing Diversity

Calgary has seen a **16%** increase in the residential housing diversity index between 2006 and 2017.

## Residential Housing Diversity



2006	2011	2017	TARGET
0.19	0.20	0.22	0.4





## KEY FINDING

# Complete Communities

Calgary is seeing **better access** to community-based food system assets.

And more Calgarians are within walking distance of **grocery stores**.

### Community gardens

2012	2017
111	149



### Community orchards

2012	2017
4	8



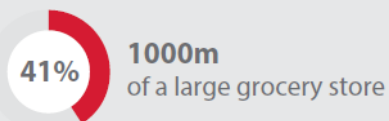
### Urban farms

2012	2017
0	2



### Farmer's markets

2012	2017
9	12







## KEY FINDING

### Transportation Mode Split



Walking and Cycling trips increased to **17.7 %** of all trips.



Transit declined slightly to **8.3 %**, and automobile mode



share dropped to **73.9 %**.



Transit service of **2.24** service hours per capita.



2005	2012	2017	TARGET
14.0%	12.5%	17.7%	20-25%



2005	2012	2017	TARGET
9%	8.5%	8.3%	15-20%



2005	2012	2017	TARGET
77%	79%	73.9%	55-65%

## KEY FINDING

# Access to Primary Transit Network

Calgary has built a Primary Transit Network that serves **37%** of jobs and **14%** of residents.

### Jobs

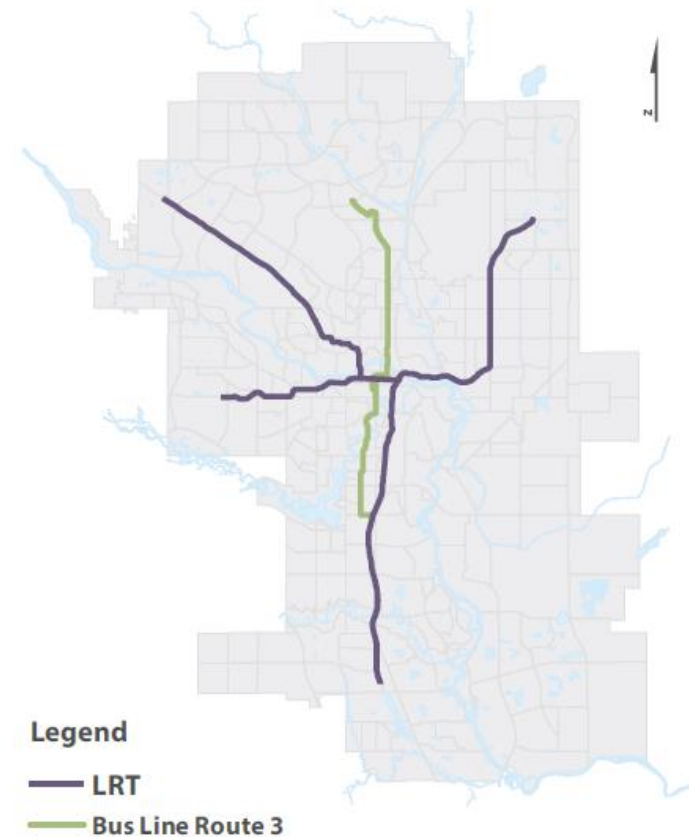


2005	2012	2017	TARGET
0%	37%	37%	45%

### Population



2005	2012	2017	TARGET
0%	12%	14%	67%





Calgary



District Energy



Urban Forest



Watershed Health



**Community-wide  
Greenhouse Gas Emissions**

Green City

# Observations and Conclusions:

- More transportation choices are available to Calgarians;
- Density is increasing across the city;
- Growth is increasing in strategic areas like Main Streets and Activity Centres; and
- Urban expansion is trending positively but there is less growth in established areas than intended.

# What is working and moving forward

- Partnerships and collaboration with community/industry.
- Investments in parks, transit infrastructure and the public realm.
- Targeted planning and other Corporate strategies.
- Initiatives such as the Main Streets program, local area planning, RouteAhead, Neighbourhoods and green carts.



# Thank you

[calgary.ca/Next20](https://calgary.ca/Next20)